

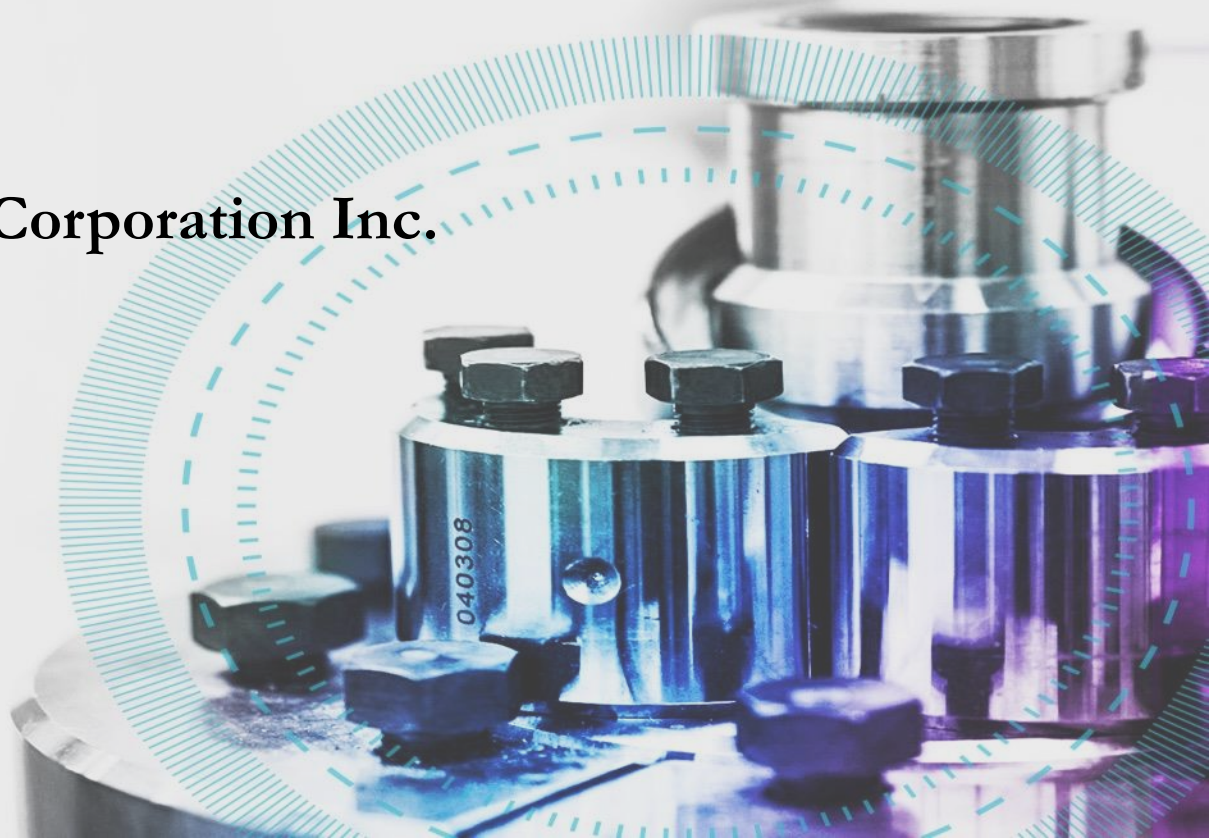


Mingteng International Corporation Inc.

Investor Presentation

(Nasdaq: MTEN)

May 2025



Forward-Looking Statement

This presentation contains forward-looking statements. All statements contained in this presentation other than statements of historical fact, including statements regarding our future results of operations and financial position, our business strategy and plans, and our objectives for future operations, are forward-looking statements. The words “believe,” “may,” “will,” “estimate,” “continue,” “anticipate,” “intend,” “expect,” and similar expressions are intended to identify forward-looking statements. We have based these forward-looking statements largely on our current expectations and projections about future events and trends that we believe may affect our financial condition, results of operations, business strategy, short-term and long-term business operations and objectives, and financial needs. These forward-looking statements are subject to a number of risks, uncertainties and assumptions, including those described in the “Risk Factors” section. Moreover, we operate in a very competitive and rapidly changing environment. New risks emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements we may make. In light of these risks, uncertainties and assumptions, the future events and trends discussed in this presentation may not occur and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements.

You should not rely upon forward-looking statements as predictions of future events. The events and circumstances reflected in the forward-looking statements may not be achieved or occur. Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance, or achievements. Except as required by applicable law, we undertake no duty to update any of these forward-looking statements after the date of this presentation or to conform these statements to actual results or revised expectations.

Equity Snapshot

Ticker Symbol	MTEN
Share Price*(5/28/25)	\$12.30
52 Week Range*(5/28/25)	\$1.80 – 16.60
Market Capitalization*(5/28/25)	\$82.759M
Shares Outstanding*(5/28/25)	6.84M
Revenue (FY2024)	\$10.12M
Fiscal Year End	December 31



Source: *Yahoo! Finance

Corporate Overview

We are an automotive mold developer and supplier in China. Our mission is to build a systematic solution for automobile mold services and create a personalized and integrated “Turnkey Project” for our customers.

Main Products

Turbocharger
System Casting
Molds

Braking Systems
Casting Molds

Steering and
Differential Systems
Casting Molds

Other Automotive
System Parts Casting
Molds

Other Products

- New energy electric vehicle motor drive systems molds
- Battery pack systems molds
- Engineering hydraulic components molds

Services

Product Design
Service

Product Repair
Service

Machining Service

After-Sales Service

- Our production plant is located in **Wuxi, China**.
- Our molds are supported by **our research and development (“R&D”) team**.
- We use advanced **Computer Aided Design (“CAD”), Computer Aided Manufacturing (“CAM”) and software technologies** to analyze the feasibility and validity of mold designs and specifications.
- We have **18** authorized utility model patents and **6** authorized invention patents in China.*



Note: *As of April 30, 2025

Product — Turbocharger System Molds

Turbocharger System is an air compressor that uses exhaust gas from engines as the power source.

Applications

- Combustion-engine vehicles
- New energy
- Hybrid vehicles

Turbocharger System Molds Product Offerings

Main Products:

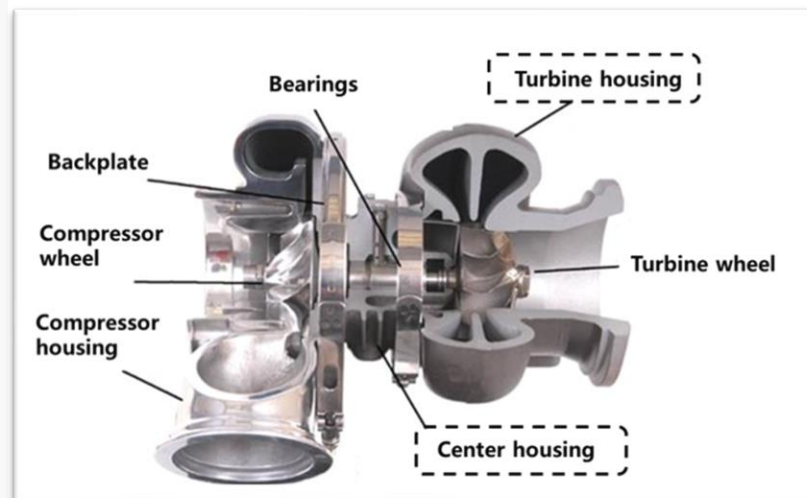
- Turbine housing
- Center housing

Other Product:

- Compressor housing

Various Casting Processes

- Sand and gravity casting



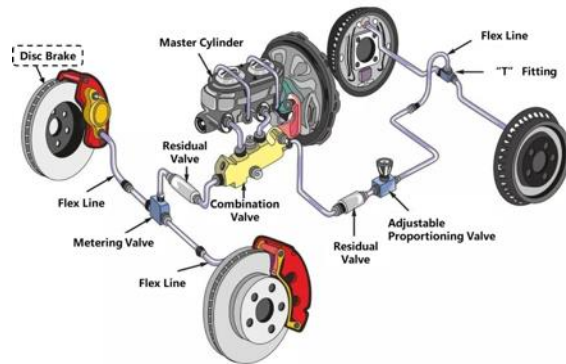
Product — Braking and Steering System Molds

The Braking and Steering System

- The braking system is a series of devices that force the car to slow down, mainly composed of the wheel brake, hydrostatic transmission, and pneumatic transmission gear.
- The steering system is a device used to change or maintain the driving direction or reverse the direction of a car.

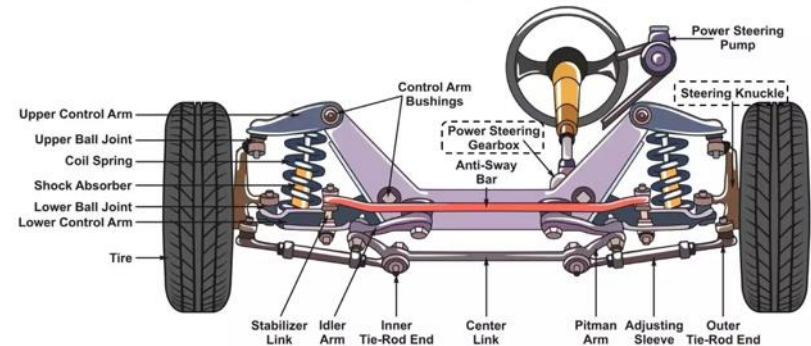
Braking & Steering System Molds Product Offerings

- Steering knuckle
- Brake disc
- Steering gear housing
- Other parts



Various Casting Processes

- Sand casting
- Metal mold casting
- Metal mold low-pressure casting, etc.



Product — Aluminum Alloy Product Molds

Capitalizing on NEV Market Trends

We believe that NEV manufacturers' demand for aluminum alloy product molds is a great opportunity for us. Among pressure casting products, light aluminum alloy pressure castings are more widely used, as the lightweight design has become the main measure for reducing the weight a consumption of NEVs.

Strategic Partnerships and Customer Engagement

- New Energy Field customers
- Runxingtai(Changzhou) Technology Co., Ltd.
- Suzhou Lvkon transmission S&T Co., Ltd.

As of December 31, 2024, the revenue from this product accounted for **17%** of total business sales.

Aluminum Alloy Product Molds Offerings

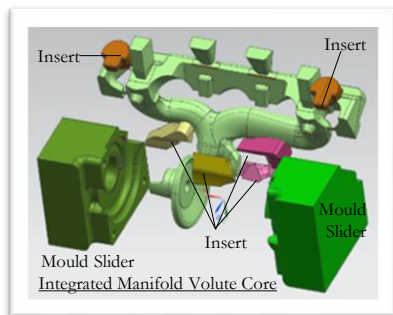
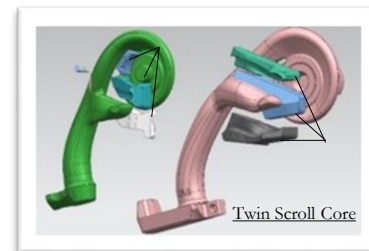
- Pressure casting molds for battery fixing brackets and battery end plates for NEVs
- Pressure casting molds for new energy transmission housings
- Inverter top cover pressure casting molds for the photovoltaic industry



Technologies

1. Integrated Design of Multiple Inserts and Twin Scroll

We have technological advantages in terms of our mud core integrity formula, and manufacturing with multiple inserts and mold sliders.

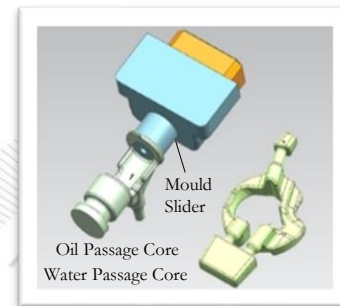


2. Integral Design of the Turbine Housing and Exhaust Pipe

We successfully developed a one-time integrated mud core product, which improved production efficiency. Meanwhile, we also successfully avoided the operating risks of running the machine caused by failing to effectively remove the flash inside the casting due to the scroll splicing, while simultaneously ensuring the accuracy of the flow channel.

3. Modular Design of the Center Housing

We classified the center housings by their structural differences, took full consideration of structural features in the preliminary mold design process, and adopted a modular design to improve the success rate of manufacturing mud cores.



Comprehensive Services

Product Design Service

- We provide product design services based on customers' personal requirements to ensure that the product design meets the technical standards.

Product Repair Service

- We sign contracts with customers, provide repair services according to the contract, and charge a certain fee from customers.

Our Comprehensive Services

Machining Service

- Our machining services mainly include processing turbine housings and center housing parts for automobile turbocharger systems.
- Customers provide us with unprocessed parts, which we would process and deliver as finished products to them.

After-Sales Service

- We provide a one-year after-sales service period for our products.
- During the warranty period stipulated in the contract, we are responsible for maintaining or replacing the supplied products.



Competitive Advantages



Mold Technical Expertise and Production Capacity



Industry Experience and Standardized and Personalized Mold Services



Advanced Technology and a Strong R&D Team



Long-Term and Stable Relations with Customers



Experienced and Far-Sighted Management Team

Mold Technical Expertise and Production Capacity

We import mold manufacturing equipment to improve the machining efficiency and precision of its molds, shorten the project development period, and allow its customers to quickly obtain molds so that they can manufacture products in a short time.

Production Plant

- Located in **Wuxi, China**.
- A total area of about **5,631** square meters.
- Technologically advanced procedures and equipment to produce molds.
- **47** mold machining centers for manufacturing different molds.
- **2** production lines for part of our product machining business, including **4** machining centers and **4** horizontal lathes.
- **1** mold manufacturing processing center, which allocates different machines to manufacture.

Manufacturing Process

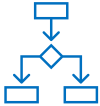
- Receive customer orders and design drawings
- Design department analyzes the product, provides improvement plans and completes craft design using CAD, CAM and other relevant software
- Submit the craft design to the customer for approval
- Modify and optimize the design according to the customer's feedback and requirements
- Warehouse department purchases and prepares the raw materials according to process design requirements
- Production department then performs heat treatment, cutting, grinding, and assembly on a production line
- Conduct internal model tests
- Arrange the product quality acceptance and delivery process, and complete the transaction upon the customer's payment
- Complete the transaction upon the customer's payment

Industry Experience and Standardized and Personalized Mold Services

Our **experience in the industry** and **standardized production** dramatically improves our production and service efficiency and reduce production and management costs.



Our R&D team has specialized knowledge of casting, machining, molds, automation, and other fields and has **more than 10 years of experience** in the industry.



We have established **several standard operation instructions** covering the process of mold design, machining and manufacturing, assembly, mold trial-manufacturing, quality inspection, and after-sales services for customers.



We deeply understand customers' needs and market trends and **provide personalized solutions**.



We provide proposals and suggestions on improving customers' casting and machining processes, thus enhancing the performance of the final molded products. Our personalized services offer customers a better purchase experience and increase **customer loyalty**.



Advanced Technology and Strong R&D team

We have a professional **technology R&D team**. It conducts **technological innovation** and **new product development** to enable us to improve our large-scale precision casting process, complex structure casting mold design techniques, and mold material adjustment techniques.

R&D Team

- **31** full-time employees with more than **10-year** experience in the industry.
- All with professional knowledge in casting, machining, and automation.
- Analyze customers' casting and processing technology and propose solutions and improvement suggestions to customers.
- Enhance the efficiency and safety of their products.

Patents

- **18** authorized utility model patents and **6** authorized invention patents in China. *

Certificates and Certifications

- 2019 Jiangsu High-tech Enterprise Certification.
- Certificate of Specialized and New, Small and Medium-Sized Technological Enterprises in Jiangsu Province in 2023.
- ISO9001:2015 certification.



Advanced Technology

Focuses on **reducing the cores used**:

- ✓ Ensure cavity consistency
- ✓ Avoid forming an internal burr that is difficult to remove
- ✓ Prevent the increase of product size error caused by the core bonding

Our R&D has made the complex inner cavity into a whole core by introducing multiple live blocks and draw blocks.

To improve our customer's productivity, we also made progress in the **mud core processing development**:

- The design and production of scroll mud cores without flash
- Mud core multi-cavity development with one mold (patented)

Long-term and Stable Relations With Customers

We are a supplier to leading major customers in the automobile parts manufacturing industry and have established long-term business relationships with them, most of whom have **more than 5 years** of business relationship with us.

Customers

Our customers include 3 Chinese listed companies:

- Xixia Zhongde Auto Parts Co., Ltd.,
- Kehua Holding Co., Ltd. (ticker: 603161)
- Wuxi Lihu Booster Technology Co., Ltd. (ticker: 300694)
- Wuxi Best Precision Machinery Co., Ltd. (ticker: 300580)

Indirect End Users

International market:

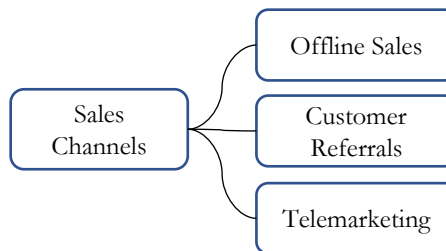


Chinese market:



Sales and Marketing - Direct Sale

- ✓ Reduce the distribution process of our products
- ✓ Direct and rapid feedback about products and customer experiences



We Focus on:

- Train our sales staff
- Understand our latest developments, products, and sales skills
- Improve sales efficiency

We highly value our brand reputation. We have been highly praised by our customers. As a result, we are often the recommended choice for technical exchanges in the industry. In addition, our good company reputation has helped us further develop quality customers.

Management Team and The Board



Yingkai Xu
Chief Executive Officer

Chairman of the Board and Director

- Mr. Xu has served as the General Manager of Wuxi Mingteng Mould since October 2015.
- Mr. Xu was the General Manager of Wuxi Ruiming Mould Manufacturing Factory from June 2013 to September 2015.
- Mr. Xu worked as the Vice President at Wuxi Yelong Precision Machinery Co. from March 2006 to May 2013.
- Mr. Xu acted as a supplier quality engineer, product development engineer, and project manager at Tin Cummins Turbocharger Technology Co. from October 2002 to February 2006.
- Mr. Xu obtained his bachelor's degree from the School of Materials Science and Engineering at Jilin University of Technology in July 1999.



Fengting Yin
Chief Financial Officer

- Ms. Yin has more than 20 years of finance, accounting, and taxation experience.
- Ms. Yin has served as the Financial Manager of Wuxi Mingteng Mould since August 2018.
- Ms. Yin acted as the Financial Manager of Wuxi Kaiteng Mould Factory from February 2012 to August 2018.
- Ms. Yin was the Financial Manager of Wuxi Hongqi Crane Co., Ltd., responsible for the accounting treatment from August 2011 to February 2012.
- Ms. Yin obtained her college degree from the School of Accounting at Wuxi Radio and Television University in September 2004.



Jingzhu Ding
Director

- Ms. Ding has served as our Director since November 9, 2023.
- Ms. Ding has been the Finance Director at Wuxi Mingteng Mould since August 2018, where she oversees Wuxi Mingteng Mould's comprehensive financial accounting, develops and implements financial regulations and procedures, interprets related regulations, analyzes financial transactions, and monitors budget execution.
- Ms. Ding obtained her college degree in Software Development and Utilization from Wuxi Radio and Television University in June 2005.

Management Team and The Board (Continued)



Ronghua Xu
Independent Director

- Ms. Xu has experience in accounting for over 15 years.
- Ms. Xu serves as the Finance Director in Wuxi Jinke Real Estate Development Co., Ltd., a subsidiary of Jinke Property Group Co., Ltd. which is listed on the Shenzhen Stock Exchange (ticker: 000656) from June 2007 until now.
- Ms. Xu graduated from Nankai University with a bachelor's degree in business administration in 2003.



Wenkai Fang
Independent Director

- Mr. Fang has over 10 years of personnel management.
- Mr. Fang was the Chair of the English Department at Jiangnan University's School of Foreign Languages from February 2011 until May 2013. He then served as Vice Dean of the English Department from May 2013 to April 2019, and from April 2019 until now, he serves the role of Dean.
- Mr. Fang earned a master's degree in comparative literature and world literature from Shanghai Normal University in 2004 and a bachelor's degree in English language and literature from Hubei Normal University in 1991.

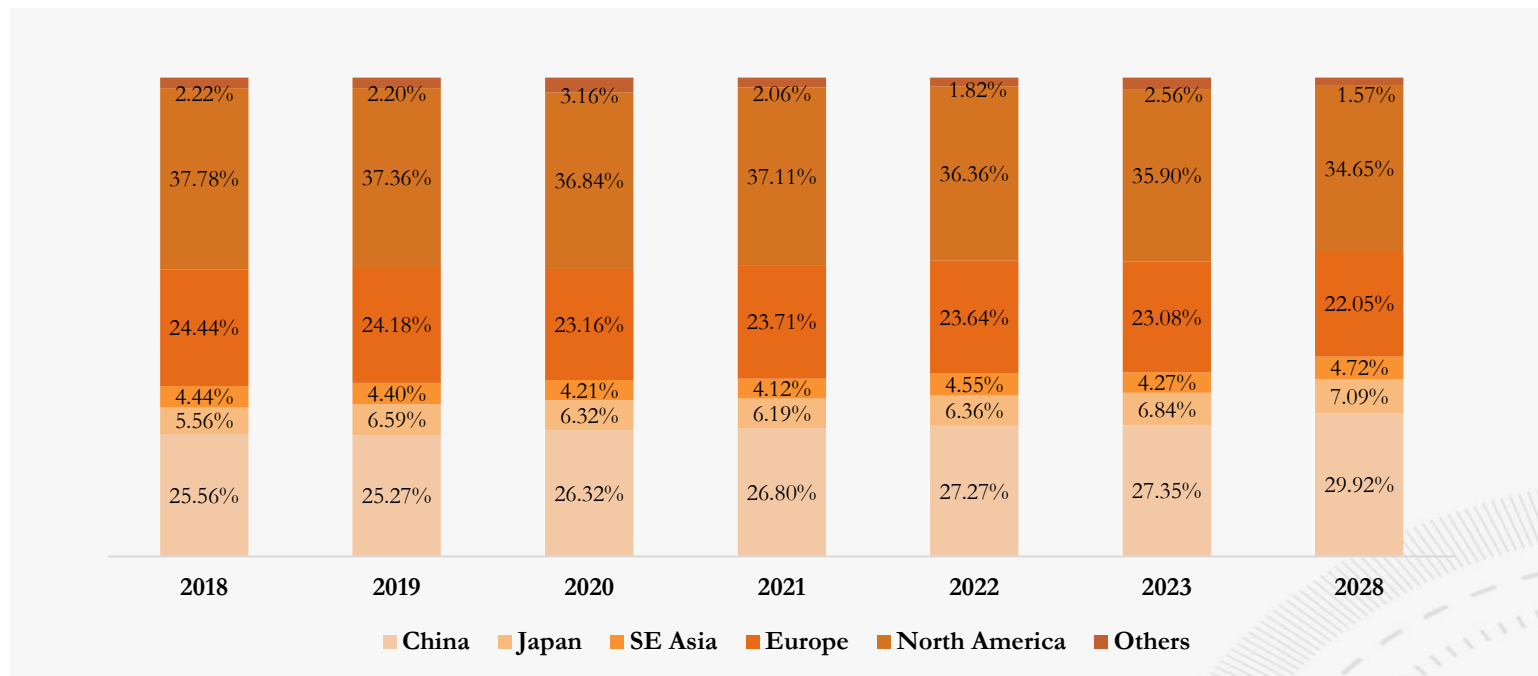


Xiaoqiu Zhang
Independent Director

- Ms. Zhang has over 10 years of business success, with a highly diverse knowledge of operations management and corporate governance.
- Ms. Zhang has founded Wuxi Xinzhan Enterprise Management Consulting Co., Ltd. from March 2016 and she serves as the General Manager.
- Ms. Zhang also served as the Director of Wuxi Dongling Intelligent Technology Co., Ltd. from June 2015 to June 2018.
- Ms. Zhang graduated from Nanjing Political College with a college degree in 2005 and Northeast University of Finance and Economics with a bachelor's degree in business administration in October 2020.

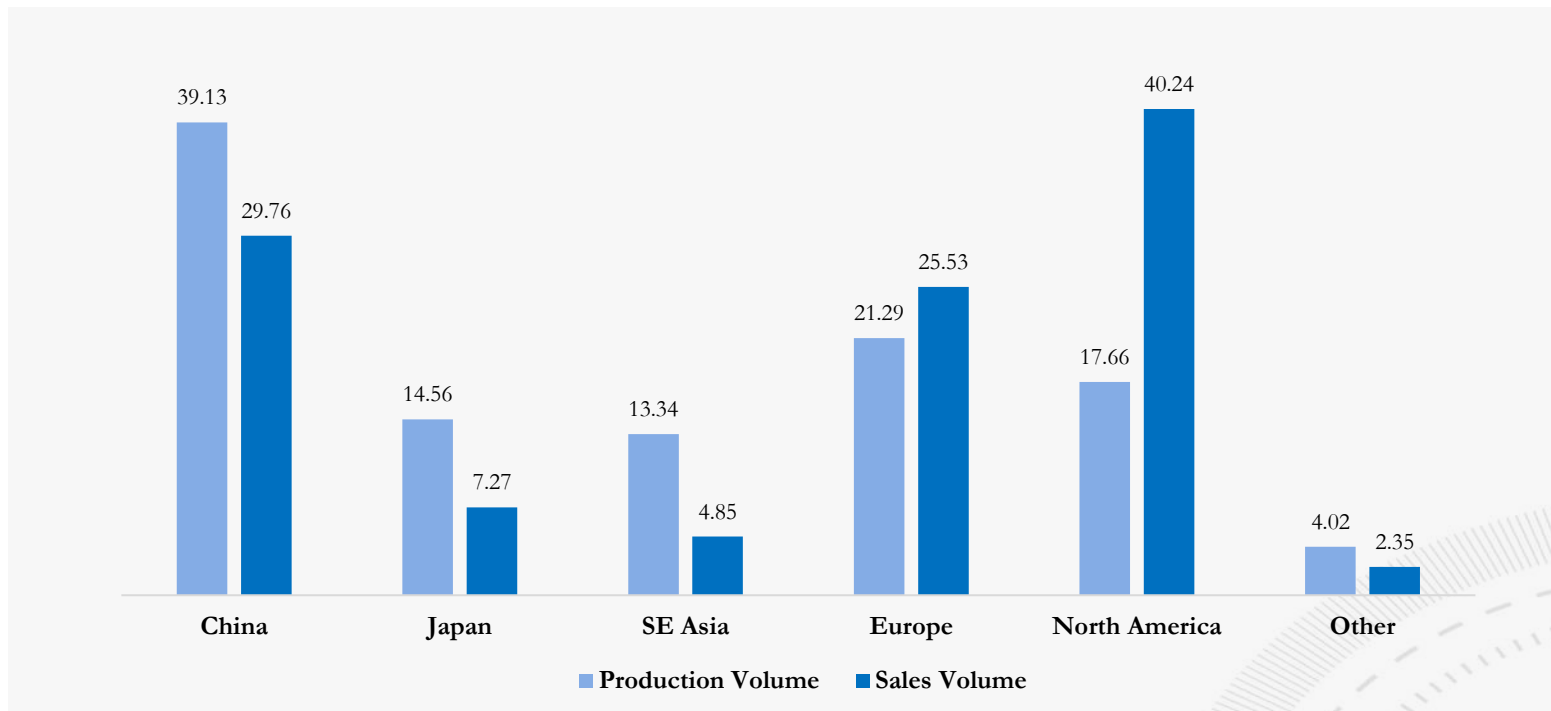
Industry Overview

Casting Molds Sales Share of Major Global Regions (2018-2028)



Industry Overview

Casting Molds Production (K Units) and Sales (K Units) by Regions in 2022

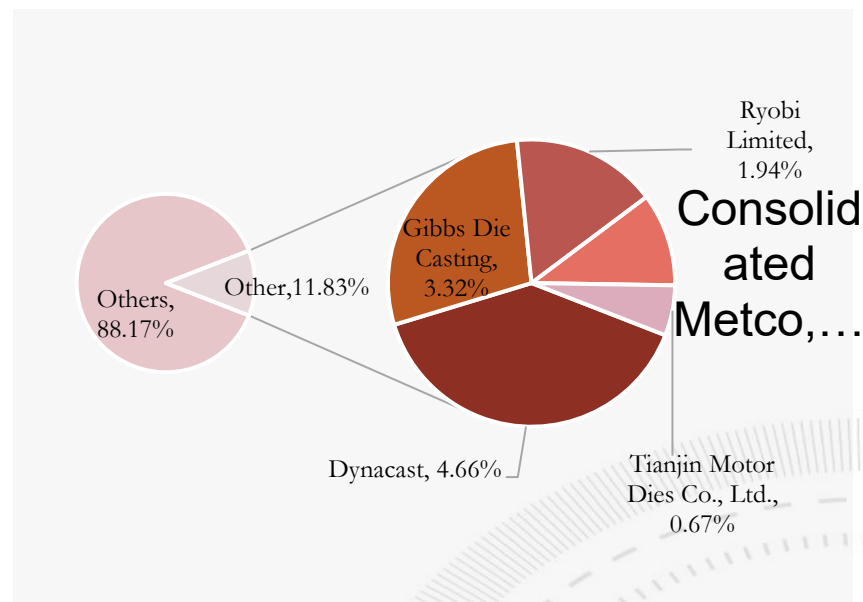


Industry Overview

Sales Volume of Top 5 Global Casting Molds Companies (unit) and Market Share in 2022

Casting Molds Companies	Sales Volume (unit)	Market Shares (%)
Gibbs Die Casting	3,677	3.33
Tianjin Motor Dies Co., Ltd.	2,982	2.70
Consolidated Metco	2,783	2.52
Dynacast	1,824	1.65
Ryobi Limited	1,490	1.35
Others	97,715	88.45
Total	110,471	100.00

Global Casting Molds Market Share of Leading Companies (2022)



Growth Strategies



Expand Lines of Business and Participate in the Development of New Energy Vehicle Part Molds.

- Gradually set up the Aluminum Alloy Product Sample and Parts Machining Business Division to help develop molds for new energy vehicle parts.



Increase Production Facilities to Improve Production Capacity.

- Plan to invest in our workshop and land in Wuxi, China, to build an intelligent production workshop and expand our production facilities.
- Plan to purchase production equipment for the Imported Machining Center to improve the machining precision and capacity of aluminum molds.
- Plan to import industry-leading high-end production equipment.



Enhance R&D Capabilities.

- Plan to set up a research and development center to enhance its R&D capabilities.
- Will recruit professionals in the mold casting field of NEV parts.



Further Secure New Customers.

- Try to meet the needs of suppliers in the NEV market and become a supplier of NEV parts as a goal.
- Explore the international market.
- Plan to improve its products' after-sales services and maintain cooperative relationships with customers.



Optimize Production Management and Improve Operation Efficiency.

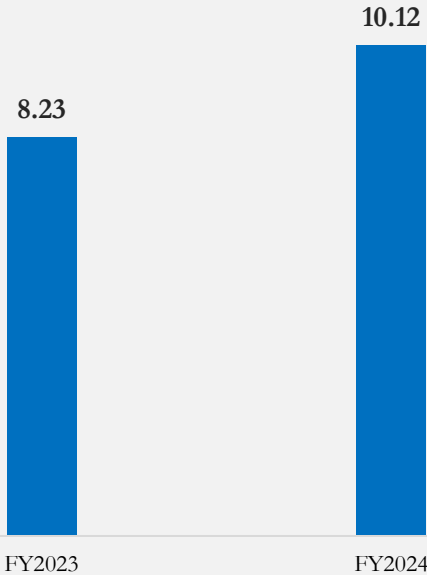
- Monitors the product, plant, and regional cost expenditure and profitability.
- Use standardized production and automatic equipment and systems to improve operational efficiency.



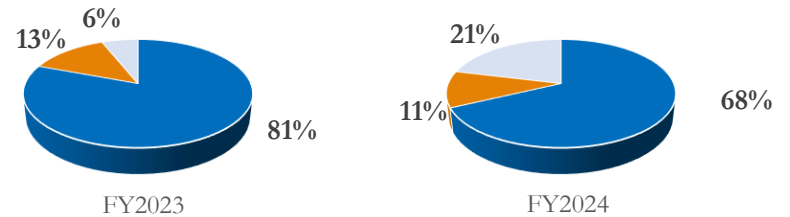
Financial Overview

Revenue

US\$ Million



Revenue Breakdown



■ Mold Production ■ Mold Repair ■ Machining Services

Note: Fiscal year ended December 31.

Financial Overview

Gross Profit & Gross Margin

US\$ Million

Gross Margin in %

40.4%

30.3%

3.32

3.07

FY2023

FY2024

Net Income & Net Margin

US\$ Million

Net Margin in %

18.3%

-56.1%

1.51

FY2023

-5.68

FY2024

Note: Fiscal year ended December 31.

Contact



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