



(NASDAQ: AETI)

Bullish

American Electric Technologies

Overview

Recent Price	\$6.65
52 Week Range	\$4.77 - \$11.21
1 Month Range	\$6.71 - \$9.79
Avg Daily Volume	84480.0
PE Ratio	19.56

Earnings Per Share

Year	EPS
2014(E)	\$0.477

Capitalization

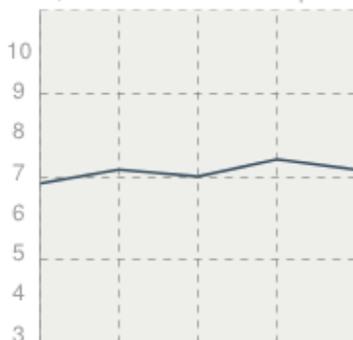
Shares Outstanding	8MM
Market Capitalization	\$75.60MM

Predictive Range

Expected Movement \$6.69 - \$7.03

March 11, 2014

April 01, 2014



American Electric Technologies, Inc., through its subsidiaries, primarily offers power distribution, control, and drive systems for drilling, marine, and industrial applications. It operates through three segments: Technical Products and Services (TP&S), Electrical and Instrumentation Construction (E&I), and American Access (AAT). The TP&S segment develops, manufactures, markets, and provides low and medium voltage switchgears, generator control and distribution switchgears, motor control centers, powerhouses, bus ducts, variable frequency AC drives, variable speed DC drives, program logic control based automation systems, human machine interface, and specialty panels; and provides services, such as electrical equipment retrofits, upgrades, startups, testing and troubleshooting of substations, switchgear, drives, and control systems. The E&I segment provides electrical and instrumentation construction and installation services to land and marine based markets of oil and gas, water and wastewater facilities, and other commercial and industrial markets; and services include electrical and instrumentation turnarounds, maintenance, renovation, and new construction. The AAT segment manufactures and markets zone cabling enclosures and manufactures formed metals products; and operates a precision sheet metal fabrication and assembly operation and provides precision computer numerical controlled stamping, bending, assembling, painting, powder coating, and silk screening services to engineering, technology, and electronics companies, primarily in the Southeast. American Electric Technologies, Inc. is headquartered in Houston, Texas.

Investment Highlights

- **PATTERN SCAN** predicts the price of AETI expected to move up in the coming weeks based on the appearance of a 'Harami' pattern. Specifically, a ACT EOD variant of Harami has been detected. The target is \$7.03.
- **SQUEEZETRIGGER** predicts that when AETI closes above \$6.16, we expect a short squeeze to begin that could quickly drive the price of AETI considerably higher.
- **VALUATION** AETI has a current value of \$12.11 which means the stock is undervalued compared to its Price of \$6.65.

How WealthMakers Market Reads Work:

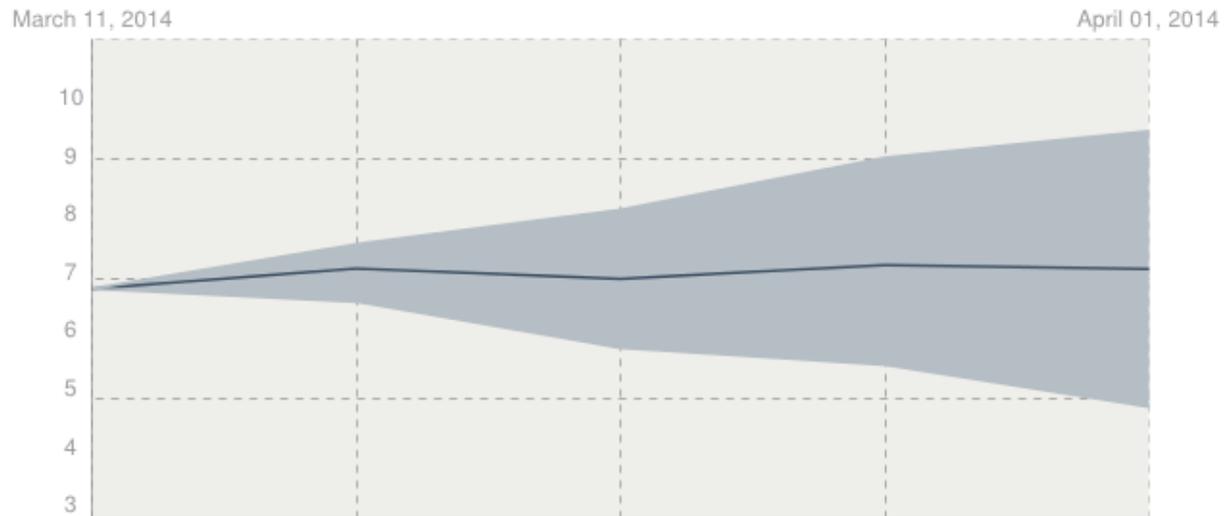
WealthMakers Market Reads™ provide you with market performance predictions based on proprietary technologies, trading algorithms and data to help you make better, more informed investment decisions. Here's a quick review of our predictive technologies:

- **EARNINGS** Most stock price histories show random or unpredictable movements around earnings reports. But some repeat the same pattern quarter after quarter, year after year. Earnings predicts probability, price move and length of move before and after all US stock earnings reports.
- **FRICTION FACTOR** Friction Factor is based on the relationship between the price of a stock and the volume at which it's bought and sold. Normal and abnormal Friction factor patterns can help you time your buying and selling decisions for maximum earnings potential.
- **GATS** The Global Automated Trading System (GATS) combines neural networks and genetic algorithms to reduce investment risks. GATS selects the highest probability trades in stocks, bonds, options, commodities, currencies and private equities, delivering precise, predictive and profitable data.
- **GROUP SECTOR** Certain institutions can exert buying or selling pressure over an entire industry group, pushing prices higher. Group Sector identifies stocks that most closely match their group's movement and generate powerful group consensus trading signals to help you profit from the herd mentality.
- **PATTERN SCAN** This technology automatically tracks "Trigger Events" that positively or negatively affect the value of a stock — or its perceived value among analysts — ranging from price fluctuations to natural disasters and political shifts. The results reveal patterns that can predict market movements.
- **EVENTS** Events describe the current technical situation in your stock. It displays the technicals, trend conditions and seasonal factors and automatically discovers how that stock has performed in the trading days following the occurrences of the event or combination of events. This technology automatically scans using complex historical queries based on what event is taking place right now in the stock. It then displays the probability, expected return and number of trading days for the expected move.
- **RegSHO NAKED SHORTS** Tracks EVERY failure to deliver in all US stocks and all Threshold Security Lists daily for which stocks have naked short positions
- **SEASONALITY** Seasonality analyzes more than 20 years of data to determine if stocks have a long or short seasonal bias, how many trading days the move is expected to last, the probability of that move and the percentage move the stock is expected to make based on the seasonal bias.
- **SQUEEZE TRIGGER** Our proprietary database of more than 3,500,000,000 short sale transactions allows us to calculate the exact price at which the total short interest is short in each stock. Squeeze Trigger Alerts let you know exactly when a short squeeze will start and how to trade profitably.
- **VALUATION** A stock's value is a function of its forecasted earnings per share and forecasted earnings growth, as well as profitability, interest and inflation rates. Valuation use these metrics to determine at what price a stock is undervalued or overvalued, so that you can make investment decisions accordingly.
- **INSIDER** Significant stock sales or purchases by company "insiders" (officers or directors) can be a predictor of future price movements — up or down. The Insider strategy tracks these actions and correlates them with historical data to give you an investment edge.

Pattern Scan

Tracks "Trigger Events" that positively or negatively affect the value of a stock.

American Electric Technologies (NASDAQ: AETI) is predicted to go up in coming weeks based on bullish technical trends that have appeared in the recent performance of the stock. AETI has demonstrated Harami strategy ACT EOD with a strength of 1.0/5. The higher the strength, the higher the probability of an accurate prediction.



- The price of AETI expected to move up in the coming weeks.
- PatternScan has detected that a 'ACT EOD' pattern has appeared.
- Specifically, a ACT EOD variant of Harami has been detected.
- This indicates a high probability that AETI will move up in the coming weeks.

Squeeze Trigger

We have a proprietary database of all trading in US stocks and maintain massive databases of short sale and naked short sale time and sales data, along with short squeeze SqueezeTrigger prices. We are the only firm that knows the exact price that a short squeeze will start in every US stock.

The Cumulative Squeeze Trigger price for AETI is 6.16.

This means that when AETI closes above \$6.16, we expect a short squeeze to begin that could quickly drive the price of AETI considerably higher.

Date	Short Volume	Short Value	SqueezeTrigger
2014-03-31	160220	1204549.982	7.5181
2014-02-28	17967	164446.5609	9.1527
2014-01-31	223038	2273604.7644	10.1938
2013-12-31	129046	1215639.1292	9.4202
2013-11-30	324501	2889356.904	8.904
2013-10-31	187545	1432168.638	7.6364
2013-09-30	172124	1184867.1912	6.8838
2013-08-31	220217	1604016.5846	7.2838
2013-07-31	65470	474343.244	7.2452
2013-06-30	203012	1316959.1452	6.4871
2013-05-31	293590	1780770.145	6.0655
2013-04-30	61705	327955.9045	5.3149
2013-03-31	40989	208843.0539	5.0951
2013-02-28	23835	118545.756	4.9736
2013-01-31	28632	143583.7536	5.0148
2012-12-31	38609	184029.7985	4.7665
2012-11-30	21122	98544.691	4.6655
2012-10-31	30798	143814.3408	4.6696
2012-09-30	68433	318582.9882	4.6554
2012-08-31	75316	333476.6532	4.4277

Friction Factor

Friction Factor determines if there is normal or abnormal behavior in the price action of the stock when compared to the buying vs. selling trading statistics. It shows us how many more shares of buying than selling it takes to move a stock higher by 1 cent, or how many more shares of selling than buying it takes to drop a stock by 1 cent.

Here is how to understand Friction Factor:

- If Friction Factor is positive, more buying than selling caused AETI's price to rise
- If Friction Factor is negative, more selling than buying caused AETI's price to fall
- If Friction Factor is 0, there was no discernable activity either way
- If Friction Factor is abnormal, it means that more buying than selling caused the price to drop which is evidence of manipulative activity. In some cases more selling than buying can cause the price to increase. While this is rare, it must be noted as well. Friction Factor raw data.

Date	Change	Buy Vol	Sell Vol	Net Vol	Friction
2014-03-10	-0.13	19783	25713	-5930	-456.1538462
2014-03-07	0.06	30010	30491	-481	Bullish Bias
2014-03-06	-0.15	40251	73372	-33121	-2208.066667
2014-03-05	-0.55	334943	383614	-48671	-884.9272727
2014-03-04	-1.79	155626	275400	-119774	-669.1284916
2014-03-03	-0.19	7606	15514	-7908	-416.2105263
2014-02-28	0.11	23930	17217	6713	610.2727273
2014-02-27	0.25	2555	4104	-1549	Bullish Bias
2014-02-26	-0.02	5045	12848	-7803	-3901.5
2014-02-25	-0.01	15350	22373	-7023	-7023
2014-02-24	0.04	9640	10126	-486	Bullish Bias
2014-02-21	0.02	3768	4951	-1183	Bullish Bias
2014-02-20	0.02	6109	9845	-3736	Bullish Bias
2014-02-19	-0.07	10276	11846	-1570	-224.2857143
2014-02-18	-0.03	9118	20003	-10885	-3628.333333
2014-02-14	0.03	16488	14522	1966	655.3333333
2014-02-13	0.2	17171	10667	6504	325.2
2014-02-12	-0.41	26488	41660	-15172	-370.0487805
2014-02-11	-0.01	5980	5945	35	Bearish Bias
2014-02-10	0.18	6052	3418	2634	146.3333333

Valuation

Value is a measure of a stock's current worth. AETI has a current value of 12.11 per share. Therefore, it is undervalued compared to its Price of \$6.65 per share. Value is computed from forecasted earnings per share, forecasted earnings growth, profitability, interest, and inflation rates. Value increases when earnings, earnings growth rate and profitability increase, and when interest and inflation rates decrease.

General Results

Past success in predictions regarding all predictions on the WealthMakers platform.

Our prediction engine has a track record that is second to none. See for our results.

Read Type	Avg Return	Avg Maturity Days	Hits	Misses	% Accurate
Group Correlation	7.461	15.0	1280	72	94.67%
SqueezeTrigger	12.797	22.49	7114	415	94.49%
Insider	14.848	70.73	7804	474	94.27%
Valuation	14.484	26.96	4201	302	93.29%
Seasonality	7.59	15.16	39379	3781	91.24%
PatternScan	8.353	11.32	109528	15916	87.31%
Events	7.074	11.05	3029	504	85.73%
GATS	5.477	7.95	37624	6994	84.32%
Earnings	8.734	10.23	21031	4241	83.22%
Naked Shorts	14.578	10.74	1907	537	78.03%
Friction Factor	7.385	3.63	5151	1478	77.70%

Recent Headlines

March 10, 2014 www.bizjournals.com

Houston power systems manufacturer moves HQ to Energy Corridor

February 27, 2014 www.marketwatch.com

American Electric Technologies Announces Date of 2013 Fourth Quarter and ...

February 11, 2014 www.twst.com

American Electric Technologies Inc.: February 10, 2014 - Arthur Dauber Retires ...

March 04, 2014 zolmax.com

American Electric Technologies (AETI) Posts Quarterly Earnings Results, Misses ...

March 07, 2014 online.wsj.com

AETI CEO to Present at ROTH Capital Partners 26th Annual Growth Stock ...

March 11, 2014 blogs.wsj.com

The Morning Download: Retailers Balk at Security Proposal

March 11, 2014 secfilings.com

American DG Energy and Pepco Well Positioned as Coke, eBay and More ...

March 03, 2014 www.fredericknewspost.com

Data points: Economic calendar

March 10, 2014 www.nasdaq.com

Mid-Day ETF Update: ETFs, Stocks In the Red as Downbeat China Data ...

March 11, 2014 online.wsj.com

Rentech Announces Results for Fourth Quarter and Full Year 2013

QUESTIONS?

ACCOUNT SUPPORT 855-879-3258

EMAIL - support@wealthmakers.com

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