

# BUYINS.NET

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## KEY DATA POINTS INSIDE

**Daily Short Volume**

**Naked Short Volume**

**Market Maker Friction**

## RECENT EVFN NEWS

• Evolution Fuels Announces Lease Agreement for First Fuel Station in Dallas, Texas  
PR Newswire (Mon, Mar 1)

• Southwest Resources, Inc. Announces Filing of Initial Company Information and Disclosure Statement; Files Annual Report  
PR Newswire (Fri, Feb 26)

• Evolution Fuels Effectuates Big Star Media Group Stock Dividend  
PR Newswire (Thu, Feb 25)

• Evolution Fuels Executes Lease for Arkansas Truck Stop  
PR Newswire (Tue, Feb 9)

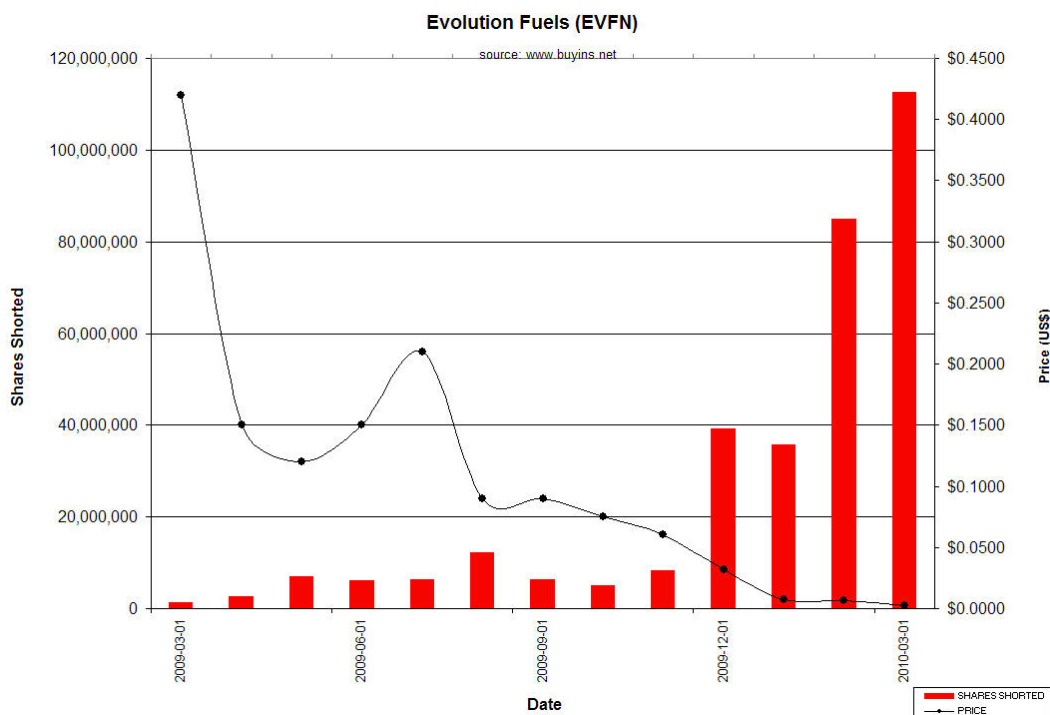
• Evolution Fuels Signs Lease for Third Kansas Fuel Station  
PR Newswire (Mon, Feb 8)

• Evolution Fuels Signs Lease for Second Kansas Fuel Station  
PR Newswire (Thu, Feb 4)

• Evolution Fuels Provides Additional Information Regarding Letter Agreement for Potential Financing  
PR Newswire (Wed, Feb 3)

BUYINS.NET offers a proprietary research and trading service uncovering illegal naked short selling in stocks on the NYSE, AMEX, NASDAQ, OTCBB and PINKSHEETS. For more information please visit [www.buyins.net](http://www.buyins.net)

## EVFN SHORT SELLERS



Short sellers have actively shorted EVFN since 2009 and the price has fallen consistently as a result. Shorts are shorting tens to hundreds of millions of shares month after month. This activity is under surveillance by BUYINS.NET and findings will be made public monthly.

## OVERVIEW OF EVFN SHORT SALE DATA

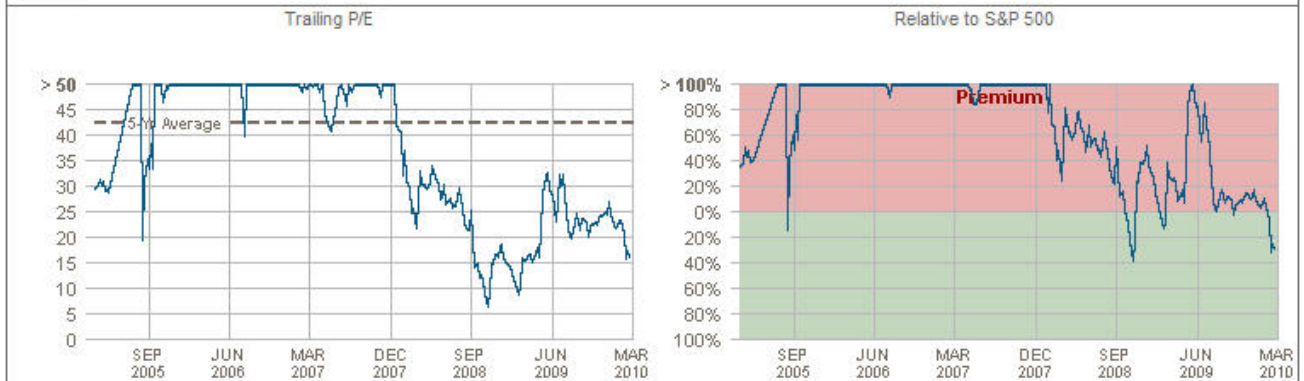
After careful analysis of EVFN short sale, naked short sale and market maker friction factor data it is clear that EVFN has had persistent issues with short sellers which have decreased the company's market capitalization. Short sellers have been re-

building a sizable position in shares of EVFN and market makers have been making a bearish market as of late. New evidence of daily short sellers shorting shares of EVFN has now come to light as the SEC has

finally given Buyins.net access to DAILY short sale data which is updated every night. Protecting EVFN from abusive shorting is a priority.



## Oil & Gas / Alternative Energy (37 companies)



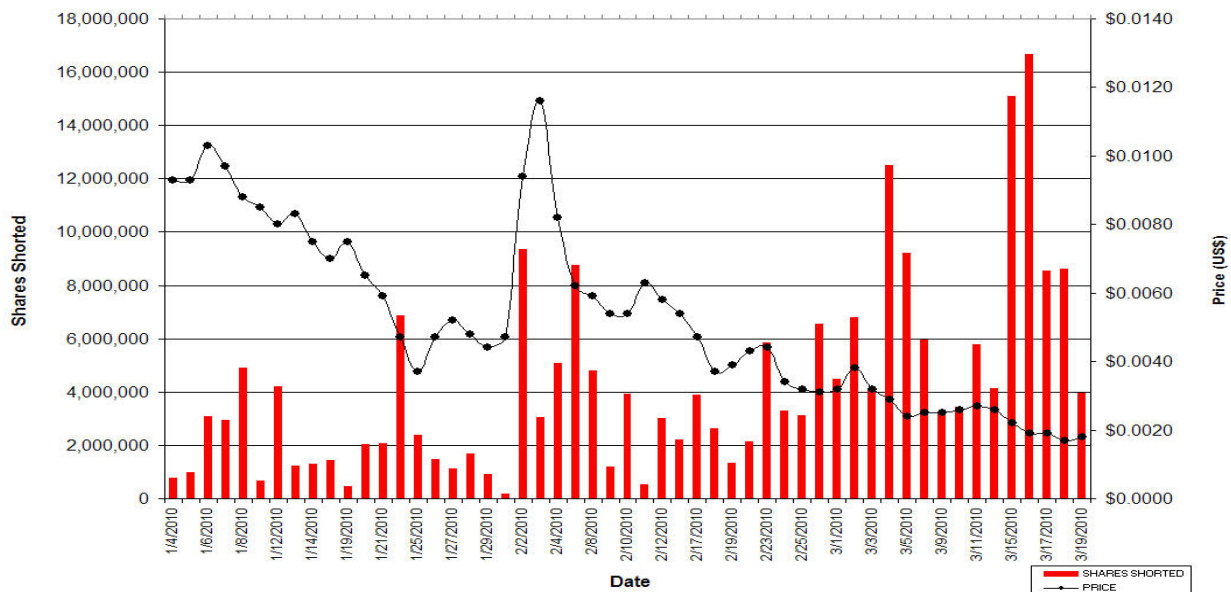
Ticker	Current Trailing P/E	Current Trailing P/E Relative to S&P 500	Relative to S&P 500 (5-Year Range)			Market Cap (USD)
			Average	Low (Best)	High (Worst)	
<b>Average</b>	<b>16.2</b>	<b>29% Discount</b>	<b>&gt;100% Premium</b>	<b>39% Discount</b>	<b>&gt;100% Premium</b>	
LDK	4.6	80% Discount	33% Discount	85% Discount	65% Premium	747M
SPIR	8.7	62% Discount	59% Premium	67% Discount	>100% Premium	41.0M
SOLR	11.5	50% Discount	--	--	--	727M
TSL	13.9	39% Discount	41% Premium	80% Discount	>100% Premium	1.5B
FSLR	15.0	35% Discount	>100% Premium	37% Discount	>100% Premium	9.7B
C.SIQ	15.7	32% Discount	>100% Premium	83% Discount	>100% Premium	920M
SPWRA	15.9	31% Discount	>100% Premium	40% Discount	>100% Premium	1.0B
GPRE	17.1	26% Discount	>100% Premium	26% Discount	>100% Premium	412M
HEAT	20.5	11% Discount	--	--	--	370M
ENER	26.7	16% Premium	>100% Premium	80% Discount	>100% Premium	355M
STP	28.5	24% Premium	>100% Premium	57% Discount	>100% Premium	2.2B

The Alternative Energy market is currently trading at a 29% average discount to the SP500 and with an average P/E ratio of 16.2. Over the past 5 years Alternative Energy has traditionally traded at >100% premium to the SP500 P/E.

### NEW DAILY SHORT SALE TRADING VOLUME FOR 2010

#### Evolution Fuels (EVFN)

source: www.buyins.net



This daily short volume chart of EVFN shows shorts have been shorting the stock consistently. Approximately 33% of daily volume is short selling.

**MARKET MAKER SURVEILLANCE SYSTEM (FRICTION FACTOR)**

<b>Date</b>	<b>NetChange</b>	<b>BuyVol</b>	<b>SellVol</b>	<b>NetVol</b>	<b>Friction</b>
3/19/2010	-\$0.0001	3,798,230	2,436,780	1,361,450	Bearish Bias
3/18/2010	\$0.0000	4,758,220	8,832,422	-4,074,202	Bullish Bias
3/17/2010	\$0.0000	7,585,326	13,024,209	-5,438,883	Bullish Bias
3/16/2010	-\$0.0002	18,366,973	27,979,089	-9,612,116	-480,605,800
3/15/2010	-\$0.0003	8,907,767	29,977,787	-21,070,020	-702,334,000
3/12/2010	-\$0.0002	7,054,156	15,765,000	-8,710,844	-435,542,200
3/11/2010	\$0.0000	5,634,529	4,158,983	1,475,546	Bearish Bias
3/10/2010	\$0.0001	3,570,872	4,864,006	-1,293,134	Bullish Bias
3/9/2010	\$0.0000	6,196,216	4,820,510	1,375,706	Bearish Bias
3/8/2010	\$0.0003	5,467,888	9,493,079	-4,025,191	Bullish Bias
3/5/2010	-\$0.0005	10,843,450	13,518,823	-2,675,373	-53,507,460
3/4/2010	-\$0.0002	15,522,011	25,609,927	-10,087,916	-504,395,800
3/3/2010	-\$0.0004	5,271,987	15,740,972	-10,468,985	-261,724,625
3/2/2010	-\$0.0001	4,956,947	10,175,944	-5,218,997	-521,899,700
3/1/2010	\$0.0005	5,945,382	3,048,874	2,896,508	57,930,160
2/26/2010	-\$0.0002	2,061,897	6,789,775	-4,727,878	-236,393,900
2/25/2010	\$0.0001	1,902,284	3,123,906	-1,221,622	Bullish Bias
2/24/2010	-\$0.0005	3,192,772	11,861,167	-8,668,395	-173,367,900
2/23/2010	-\$0.0010	11,183,783	21,863,458	-10,679,675	-106,796,750
2/22/2010	\$0.0006	1,313,541	3,308,736	-1,995,195	Bullish Bias
2/19/2010	\$0.0005	1,630,175	1,361,906	268,269	5,365,380
2/18/2010	-\$0.0006	2,593,627	15,689,418	-13,095,791	-218,263,183
2/17/2010	-\$0.0010	5,560,003	11,094,265	-5,534,262	-55,342,620
2/16/2010	-\$0.0004	1,910,752	10,542,584	-8,631,832	-215,795,800
2/12/2010	-\$0.0006	3,361,666	6,904,054	-3,542,388	-59,039,800
2/11/2010	\$0.0005	2,630,852	16,557,269	-13,926,417	Bullish Bias
2/10/2010	\$0.0003	3,848,350	16,587,464	-12,739,114	Bullish Bias
2/9/2010	\$0.0002	6,076,916	3,181,000	2,895,916	144,795,800
2/8/2010	-\$0.0002	5,163,804	7,134,125	-1,970,321	-98,516,050
2/5/2010	-\$0.0020	6,555,637	9,350,914	-2,795,277	-13,976,385

The above data is used to calculate if a fair market is being made in the shares of EVFN. 36% of recent trading days are positive or bullishly biased and 64% of trading days are negative or bearishly biased. There is a bearish market being made in EVFN in the past six weeks.

Friction Factor determines if there is normal or abnormal behavior in the price action of the stock when compared to the buying vs. selling trading statistics. It calculates number of net shares of buying or selling to move price +/- one cent.

Here is how to understand Friction Factor:

1. If Friction Factor is positive, more buying than selling caused EVFN's price to rise
2. If Friction Factor is negative, more selling than buying caused EVFN's price to fall
3. If Friction Factor is 0, there was no discernable activity either way
4. If Friction Factor is abnormal, it means that there is either a bearish bias or a bullish bias to how market makers are making market in your stock.



## HOW BUYINS.NET RESEARCH REPORTS HELP FIGHT ABUSIVE SHORT SELLING

**BUYINS.NET Issues Ebix SqueezeTrigger Report. Approximately 25.95 Million Split Adjusted Shares Have Been Shorted At \$17.67 SqueezeTrigger Price Since August 2009.**

NEWPORT BEACH, Calif., Feb. 5, 2010 (GLOBE NEWSWIRE) -- BUYINS.NET, [www.buyins.net](http://www.buyins.net), a leading provider of Regulation SHO compliance monitoring, short sale trading statistics and market integrity surveillance, has initiated coverage on Ebix, Inc. (NASDAQ: EBIX) after releasing the latest short sale data through February 3, 2010. The total aggregate number of shares shorted in the past 6 months is approximately 25.95 million shares (3:1 split adjusted). The SqueezeTrigger price for all shares shorted is \$17.67. The first of several short squeezes is expected to begin when shares of EBIX close above \$14.50, where approximately 1.67 million shares will begin squeezing. The total short interest (shares still uncovered) as of January 15, 2010 is 10.75 million shares. To access SqueezeTrigger Prices ahead of potential short squeezes beginning, visit <http://www.buyins.net>.



**The above report was issued on February 5, 2010 when EBIX was trading at \$13.46 per share. The report included data on short selling, naked short selling and market maker friction factor and alerted investors and regulators that an unfair market was being made in shares of EBIX and that a short squeeze would begin if shares were to go above \$14.50 per share. The results were immediate and dramatic with EBIX going from \$13.46 to \$16.81 in only a few days, a gain of 25%.**

**CLICK HERE FOR REPORT: <http://www.buyins.com/reports/ebix2-4-10.pdf>**

**BUYINS.NET Issues Uranerz Energy SqueezeTrigger Report**

NEWPORT BEACH, Calif., Jan. 28, 2010 (GLOBE NEWSWIRE) -- BUYINS.NET, <http://www.buyins.net>, a leading provider of Regulation SHO compliance monitoring, short sale trading statistics and market integrity surveillance, has initiated coverage on Uranerz Energy (AMEX: URZ - News) after releasing the latest short sale data through January 26, 2010. The total aggregate number of shares shorted in the past year is approximately 1.42 million shares. The SqueezeTrigger price for all shares shorted is \$1.59. The first of several short squeezes will begin when URZ closes above \$1.24, where approximately 204,000 shares have been shorted. To access SqueezeTrigger Prices ahead of potential short squeezes beginning, visit <http://www.buyins.net>.



**The above report was issued on January 28, 2010 when URZ traded at \$1.12. URZ hit a high of \$2.24 on March 4th, a gain of 100% in just over 4 weeks.**

**CLICK HERE FOR REPORT: <http://www.buyins.com/reports/urz1-27-10.pdf>**

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## Trading Solutions to Naked Short Selling

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BUYINS.NET affiliates, officers, directors and employees have not bought shares of stock discussed in this opinion. Market commentary provided by Tom Ronk.

BUYINS.NET will not advise as to when it decides to sell and does not and will not offer any opinion as to when others should sell; each investor must make that decision based on his or her judgment.

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### BUYINS.NET WILL ISSUE A VARIETY OF REPORTS ON EVFN

#### REGULATORY & COMPLIANCE NEWS

- Friction Factor – market maker surveillance system tracking Level II market makers in all stocks to determine Price Friction and compliance with new “Fair Market Making Requirements”
- RegSHO Naked Shorts – tracks EVERY failure to deliver in all US stocks and tracks all Threshold Security Lists daily for which stocks have naked shorts that are not in compliance with Regulation SHO

#### INVESTMENTS & TRADING

- SqueezeTrigger – 25 billion cell database tracks EVERY short sale (not just total short interest) in all US stocks and calculates volume weighted price that a short squeeze will begin in each stock
- Earnings Edge – predicts probability, price move and length of move before and after all US stock earnings reports
- Seasonality – predicts probability, price move and length of move based on exact time of year for all US stocks
- Group Trader – tracks sector rotation and stock correlation to its sector and predicts future moves in ALL sectors and industry groups
- Pattern Scan – automates tracking of every technical pattern and predicts time and size of move in all stocks
- GATS (Global Automated Trading System) – tracks all known trading strategies and qualifies and quantifies which are working best in real time

### WHY BUYINS.NET IS BEST CHOICE FOR EVFN MARKET INTEGRITY

The data we provide is extremely useful for EVFN for the following reasons:

1. Stop naked short selling in shares of EVFN
2. Break the market maker hold on Level II box causing so much price friction
3. Our SqueezeTrigger Reports cross newswires and are sent to our 750,000 viewers to help break the rest of the shorts
4. Discourage new short sellers from shorting your stock
5. Stop the negative perception that dropping stock price places on normal day to day business operations
6. Combined all of these facets help to stop the daily drain that the short attacks have on the company.

Here is a quick technology overview:

<http://www.buyins.com/centurypacificbrochure.pdf>

Background information on our CEO:

<http://www.buyins.com/images/tomronk.pdf>