



(NASDAQ: IRDM)

**Bullish**

## Iridium Communications Inc

### Overview

|                  |                 |
|------------------|-----------------|
| Recent Price     | \$6.95          |
| 52 Week Range    | \$5.37 - \$9.22 |
| 1 Month Range    | \$5.95 - \$6.99 |
| Avg Daily Volume | 788355.0        |
| PE Ratio         | 8.54            |

### Earnings Per Share

|         |         |
|---------|---------|
| Year    | EPS     |
| 2014(E) | \$0.732 |

### Capitalization

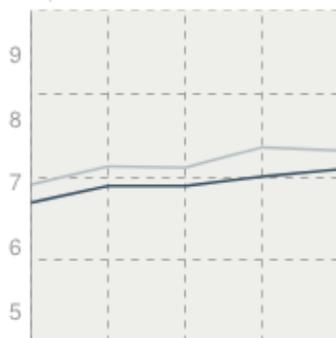
|                       |            |
|-----------------------|------------|
| Shares Outstanding    | 76MM       |
| Market Capitalization | \$479.90MM |

### Predictive Range

|                   |                 |
|-------------------|-----------------|
| Expected Movement | \$6.82 - \$7.34 |
|-------------------|-----------------|

March 05, 2014

March 26, 2014



Iridium Communications Inc. provides mobile voice and data communications services through satellites to businesses, the U.S. and foreign governments, non-governmental organizations, and consumers worldwide. It offers postpaid mobile voice and data satellite communications services; prepaid mobile voice satellite communications services; broadband data services; machine-to-machine services for sending and receiving data from fixed and mobile assets in remote locations to a central monitoring station; and other services, including inbound connections from the public switched telephone networks, short message services, subscriber identity module, activation, customer reactivation, and other peripheral services. The company also provides voice and data solutions comprising personnel tracking devices; asset tracking devices for equipment, vehicles, and aircraft; aircraft and submarine communications applications; specialized communications solutions for high-value individuals; mobile communications and data devices for the military and intelligence community, such as secure satellite handsets, as well as offers voice, data, messaging, and paging services; and maintenance services for the department of defense s dedicated gateway. In addition, it provides satellite handsets, Wi-Fi accessories, voice and data modems, broadband data devices, and machine-to-machine data devices; and various accessories for its devices that include batteries, holsters, earbud headphones, portable auxiliary antennas, antenna adaptors, USB data cables, and charging units, as well as offers engineering and support services. The company sells its products and services to commercial end-users through service providers, value-added resellers, and value-added manufacturers. As of December 31, 2012, it had approximately 611,000 billable subscribers. The company was founded in 2000 and is headquartered in McLean, Virginia.

## Investment Highlights

- **PATTERN SCAN** predicts the price of IRDM expected to move up in the coming weeks based on the appearance of a 'Trend Line Break(3)' pattern. The target is \$7.20.
- **GATS** predicts IRDM will move up in the coming weeks. Target is \$7.49.
- **SQUEEZETRIGGER** predicts that when IRDM closes above \$7.37, we expect a short squeeze to begin that could quickly drive the price of IRDM considerably higher.
- **VALUATION** IRDM has a current value of \$11.05 which means the stock is undervalued compared to

its Price of \$6.95.

## How WealthMakers Market Reads Work:

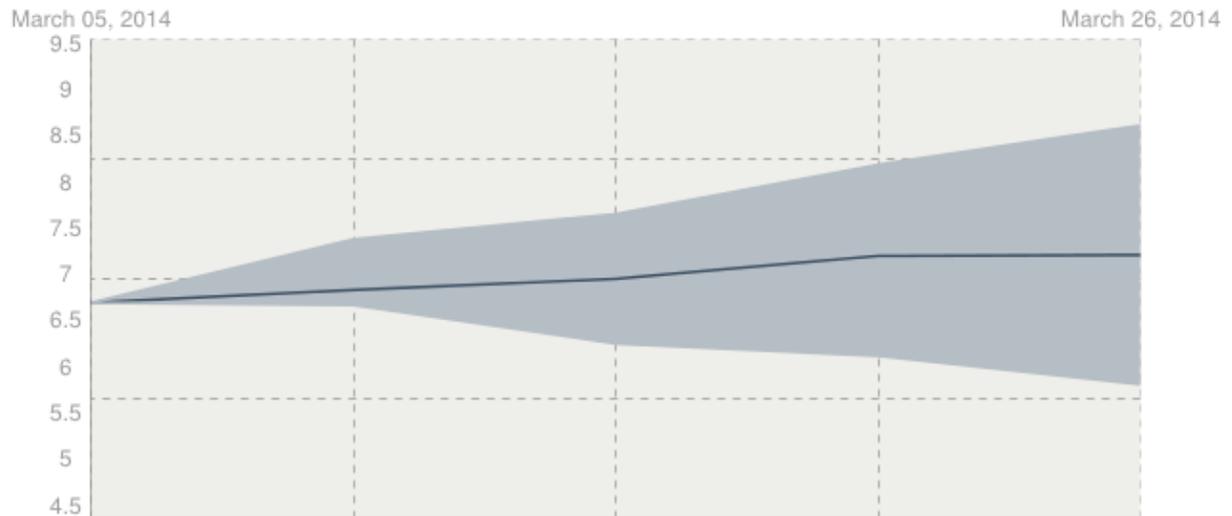
WealthMakers Market Reads™ provide you with market performance predictions based on proprietary technologies, trading algorithms and data to help you make better, more informed investment decisions. Here's a quick review of our predictive technologies:

- **EARNINGS** Most stock price histories show random or unpredictable movements around earnings reports. But some repeat the same pattern quarter after quarter, year after year. Earnings predicts probability, price move and length of move before and after all US stock earnings reports.
- **FRICTION FACTOR** Friction Factor is based on the relationship between the price of a stock and the volume at which it's bought and sold. Normal and abnormal Friction factor patterns can help you time your buying and selling decisions for maximum earnings potential.
- **GATS** The Global Automated Trading System (GATS) combines neural networks and genetic algorithms to reduce investment risks. GATS selects the highest probability trades in stocks, bonds, options, commodities, currencies and private equities, delivering precise, predictive and profitable data.
- **GROUP SECTOR** Certain institutions can exert buying or selling pressure over an entire industry group, pushing prices higher. Group Sector identifies stocks that most closely match their group's movement and generate powerful group consensus trading signals to help you profit from the herd mentality.
- **PATTERN SCAN** This technology automatically tracks "Trigger Events" that positively or negatively affect the value of a stock — or its perceived value among analysts — ranging from price fluctuations to natural disasters and political shifts. The results reveal patterns that can predict market movements.
- **EVENTS** Events describe the current technical situation in your stock. It displays the technicals, trend conditions and seasonal factors and automatically discovers how that stock has performed in the trading days following the occurrences of the event or combination of events. This technology automatically scans using complex historical queries based on what event is taking place right now in the stock. It then displays the probability, expected return and number of trading days for the expected move.
- **RegSHO NAKED SHORTS** Tracks EVERY failure to deliver in all US stocks and all Threshold Security Lists daily for which stocks have naked short positions
- **SEASONALITY** Seasonality analyzes more than 20 years of data to determine if stocks have a long or short seasonal bias, how many trading days the move is expected to last, the probability of that move and the percentage move the stock is expected to make based on the seasonal bias.
- **SQUEEZE TRIGGER** Our proprietary database of more than 3,500,000,000 short sale transactions allows us to calculate the exact price at which the total short interest is short in each stock. Squeeze Trigger Alerts let you know exactly when a short squeeze will start and how to trade profitably.
- **VALUATION** A stock's value is a function of its forecasted earnings per share and forecasted earnings growth, as well as profitability, interest and inflation rates. Valuation use these metrics to determine at what price a stock is undervalued or overvalued, so that you can make investment decisions accordingly.
- **INSIDER** Significant stock sales or purchases by company "insiders" (officers or directors) can be a predictor of future price movements — up or down. The Insider strategy tracks these actions and correlates them with historical data to give you an investment edge.

## Pattern Scan

Tracks "Trigger Events" that positively or negatively affect the value of a stock.

Iridium Communications Inc (NASDAQ: IRDM) is predicted to go up in coming weeks based on bullish technical trends that have appeared in the recent performance of the stock. IRDM has demonstrated Trend Line Break(3) strategy None with a strength of 5.0/5. The higher the strength, the higher the probability of an accurate prediction.

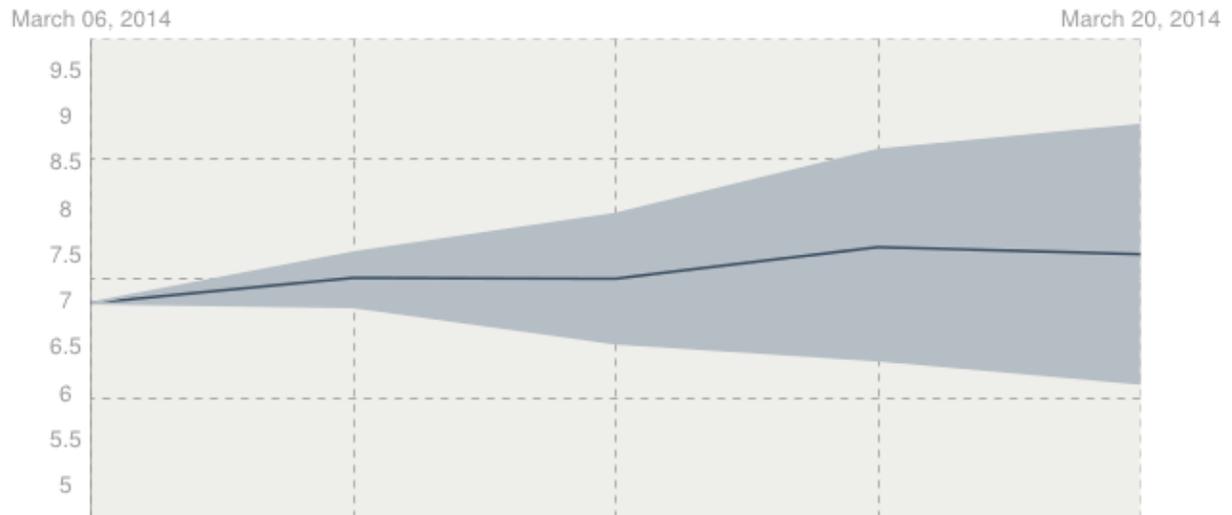


- The price of IRDM expected to move up in the coming weeks.
- PatternScan has detected that a 'None' pattern has appeared.
- This indicates a high probability that IRDM will move up in the coming weeks.

# GATS

Reduces risk by selecting the highest probability trades across market indices.

Iridium Communications Inc (NASDAQ: IRDM) is expected to go up as bullish signals have been generated by top equity trading strategies. This trading system is designed to identify high probability reversion to mean trading candidates. It looks to go long immediately following strong sell-offs, and goes short after sharp run ups. Its trades are short term and hone in on the irrational decisions of emotional traders around these extreme moves.



- The price of IRDM expected to move up in the coming weeks.
- Suggested stop level of 6.26 to limit potential trading losses.

## Squeeze Trigger

We have a proprietary database of all trading in US stocks and maintain massive databases of short sale and naked short sale time and sales data, along with short squeeze SqueezeTrigger prices. We are the only firm that knows the exact price that a short squeeze will start in every US stock.

The Cumulative Squeeze Trigger price for IRDM is 7.37.

This means that when IRDM closes above \$7.37, we expect a short squeeze to begin that could quickly drive the price of IRDM considerably higher.

| <b>Date</b> | <b>Short Volume</b> | <b>Short Value</b> | <b>SqueezeTrigger</b> |
|-------------|---------------------|--------------------|-----------------------|
| 2014-03-31  | 1233541             | 8303334.5333       | 6.7313                |
| 2014-02-28  | 4085867             | 25802250.105       | 6.315                 |
| 2014-01-31  | 5585741             | 35914638.9077      | 6.4297                |
| 2013-12-31  | 1895806             | 10932544.4602      | 5.7667                |
| 2013-11-30  | 6482407             | 36927031.4755      | 5.6965                |
| 2013-10-31  | 741716              | 5011997.5268       | 6.7573                |
| 2013-09-30  | 2578800             | 17775152.64        | 6.8928                |
| 2013-08-31  | 5870445             | 41601495.537       | 7.0866                |
| 2013-07-31  | 5114862             | 43503947.2548      | 8.5054                |
| 2013-06-30  | 102761              | 743475.835         | 7.235                 |
| 2013-05-31  | 2609291             | 18607115.0501      | 7.1311                |
| 2013-04-30  | 4326644             | 28225294.7984      | 6.5236                |
| 2013-03-31  | 1040129             | 6397625.4532       | 6.1508                |
| 2013-02-28  | 2604927             | 17629103.9652      | 6.7676                |
| 2013-01-31  | 5852353             | 40786803.7629      | 6.9693                |
| 2012-12-31  | 1990418             | 12241468.7836      | 6.1502                |
| 2012-11-30  | 3101312             | 19287059.328       | 6.219                 |
| 2012-10-31  | 2719185             | 20105381.9715      | 7.3939                |
| 2012-09-30  | 665625              | 5007696.5625       | 7.5233                |
| 2012-08-31  | 3218894             | 24884625.7352      | 7.7308                |

## Friction Factor

Friction Factor determines if there is normal or abnormal behavior in the price action of the stock when compared to the buying vs. selling trading statistics. It shows us how many more shares of buying than selling it takes to move a stock higher by 1 cent, or how many more shares of selling than buying it takes to drop a stock by 1 cent.

Here is how to understand Friction Factor:

- If Friction Factor is positive, more buying than selling caused IRDM's price to rise
- If Friction Factor is negative, more selling than buying caused IRDM's price to fall
- If Friction Factor is 0, there was no discernable activity either way
- If Friction Factor is abnormal, it means that more buying than selling caused the price to drop which is evidence of manipulative activity. In some cases more selling than buying can cause the price to increase. While this is rare, it must be noted as well. Friction Factor raw data.

| Date       | Change | Buy Vol | Sell Vol | Net Vol | Friction     |
|------------|--------|---------|----------|---------|--------------|
| 2014-03-05 | 0.3    | 1040782 | 820051   | 220731  | 7357.7       |
| 2014-03-04 | 0.22   | 596752  | 526085   | 70667   | 3212.136364  |
| 2014-03-03 | 0.0    | 459613  | 529274   | -69661  | Bullish Bias |
| 2014-02-28 | -0.26  | 731421  | 752852   | -21431  | -824.2692308 |
| 2014-02-27 | 0.6    | 1392281 | 1282971  | 109310  | 1821.833333  |
| 2014-02-26 | -0.05  | 310724  | 387857   | -77133  | -15426.6     |
| 2014-02-25 | -0.03  | 171017  | 157046   | 13971   | Bearish Bias |
| 2014-02-24 | 0.07   | 226101  | 124638   | 101463  | 14494.71429  |
| 2014-02-21 | 0.01   | 352653  | 321294   | 31359   | 31359        |
| 2014-02-20 | 0.07   | 238498  | 197585   | 40913   | 5844.714286  |
| 2014-02-19 | -0.18  | 364755  | 415994   | -51239  | -2846.611111 |
| 2014-02-18 | -0.03  | 286312  | 337363   | -51051  | -17017       |
| 2014-02-14 | -0.1   | 346464  | 453416   | -106952 | -10695.2     |
| 2014-02-13 | 0.08   | 356487  | 268603   | 87884   | 10985.5      |
| 2014-02-12 | 0.1    | 424218  | 372251   | 51967   | 5196.7       |
| 2014-02-11 | 0.13   | 377148  | 330494   | 46654   | 3588.769231  |
| 2014-02-10 | -0.04  | 265591  | 427465   | -161874 | -40468.5     |
| 2014-02-07 | 0.01   | 271042  | 268915   | 2127    | 2127         |
| 2014-02-06 | 0.13   | 293166  | 347266   | -54100  | Bullish Bias |
| 2014-02-05 | -0.13  | 460591  | 498174   | -37583  | -2891        |

## Valuation

Value is a measure of a stock's current worth. IRDM has a current value of 11.05 per share. Therefore, it is undervalued compared to its Price of \$6.95 per share. Value is computed from forecasted earnings per share, forecasted earnings growth, profitability, interest, and inflation rates. Value increases when earnings, earnings growth rate and profitability increase, and when interest and inflation rates decrease.

## General Results

Past success in predictions regarding all predictions on the WealthMakers platform.

Our prediction engine has a track record that is second to none. See for our results.

| <b>Read Type</b>  | <b>Avg Return</b> | <b>Avg Maturity Days</b> | <b>Hits</b> | <b>Misses</b> | <b>% Accurate</b> |
|-------------------|-------------------|--------------------------|-------------|---------------|-------------------|
| Group Correlation | 7.461             | 15.0                     | 1280        | 72            | 94.67%            |
| SqueezeTrigger    | 12.766            | 22.49                    | 7090        | 420           | 94.41%            |
| Insider           | 14.914            | 71.11                    | 7734        | 465           | 94.33%            |
| Valuation         | 14.484            | 26.96                    | 4201        | 302           | 93.29%            |
| Seasonality       | 7.594             | 15.16                    | 39283       | 3753          | 91.28%            |
| PatternScan       | 8.342             | 11.33                    | 108678      | 15753         | 87.34%            |
| Events            | 7.078             | 11.07                    | 3018        | 495           | 85.91%            |
| GATS              | 5.468             | 7.95                     | 37395       | 6920          | 84.38%            |
| Earnings          | 8.73              | 10.22                    | 21006       | 4238          | 83.21%            |
| Naked Shorts      | 14.61             | 10.74                    | 1895        | 535           | 77.98%            |
| Friction Factor   | 7.329             | 3.64                     | 5128        | 1468          | 77.74%            |

## Prediction Success

Past success in predictions regarding Iridium Communications Inc.

- **November 04, 2013** - Iridium Communications Inc (NASDAQ:IRDM), Down By 10.95% (\$0.66) From \$6.030 After WealthMakers.com Report Predicted Stock Would Go Down Due To Bearish Conditions

## Recent Headlines

February 27, 2014 **www.thestreet.com**

Iridium Communications (IRDM) Gains Despite Earnings Miss

February 27, 2014 **seekingalpha.com**

Iridium Communications Inc. (IRDM) news: Iridium Communications ...

March 05, 2014 **tickerreport.com**

Iridium Communications Stock Rating Lowered by Zacks (IRDM)

March 06, 2014 **www.techsonian.com**

Active Movers - Solazyme Inc (NASDAQ:SZYM),Iridium Communications Inc ...

March 04, 2014 **www.mideasttime.com**

Iridium Communications Rating Lowered to Underperform at Zacks (IRDM)

February 28, 2014 **www.nismagazine.com**

Stock Alert: Republic Airways Holdings Inc And Iridium Communications Inc

February 28, 2014 **www.techsonian.com**

Traders Recap - Iridium Communications Inc.(NASDAQ:IRDM), Avair ...

February 18, 2014 **online.wsj.com**

Iridium Announces Release Date for Fourth-Quarter 2013 Financial Results

March 03, 2014 **www.techsonian.com**

Stocks in Queue - Denison Mines Corp (USA) (DNN), Iridium Communications ...

February 28, 2014 **tickerreport.com**

Iridium Communications (IRDM) Releases Quarterly Earnings, Misses ...

## **QUESTIONS?**

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