



# WEALTHMAKERS

Chief Analytics Officer: Thomas Ronk

(NYSE: SFY)

## Swift Energy Company

**Bullish**

### Overview

Recent Price	\$12.18
52 Week Range	\$10.90 - \$17.22
1 Month Range	\$12.10 - \$14.62
Avg Daily Volume	1307185.0
PE Ratio	17.4

### Earnings Per Share

Year	EPS
2013(E)	\$0.768

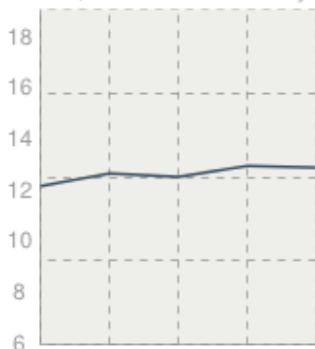
### Capitalization

Shares Outstanding	43MM
Market Capitalization	\$545.50MM

### Predictive Range

Expected Movement	\$12.09 - \$12.82
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December 12, 2013      January 02, 2014



Swift Energy Company engages in acquiring, exploring, developing, and operating oil and natural gas properties. It focuses on oil and natural gas reserves in Texas, as well as onshore and in the inland waters of Louisiana. As of December 31, 2012, the company had estimated proved reserves of 192.1 million barrels of oil equivalent. Swift Energy Company was founded in 1979 and is headquartered in Houston, Texas.

## Investment Highlights

- **PATTERN SCAN** predicts the price of SFY expected to move up in the coming weeks based on the appearance of a 'Harami' pattern. Specifically, a ACT EOD (+1) variant of Harami has been detected. The target is \$12.82.
- **SQUEEZETRIGGER** predicts that when SFY closes above \$22.91, we expect a short squeeze to begin that could quickly drive the price of SFY considerably higher.
- **VALUATION** SFY has a current value of \$25.26 which means the stock is undervalued compared to its Price of \$12.18.

## How WealthMakers Market Reads Work:

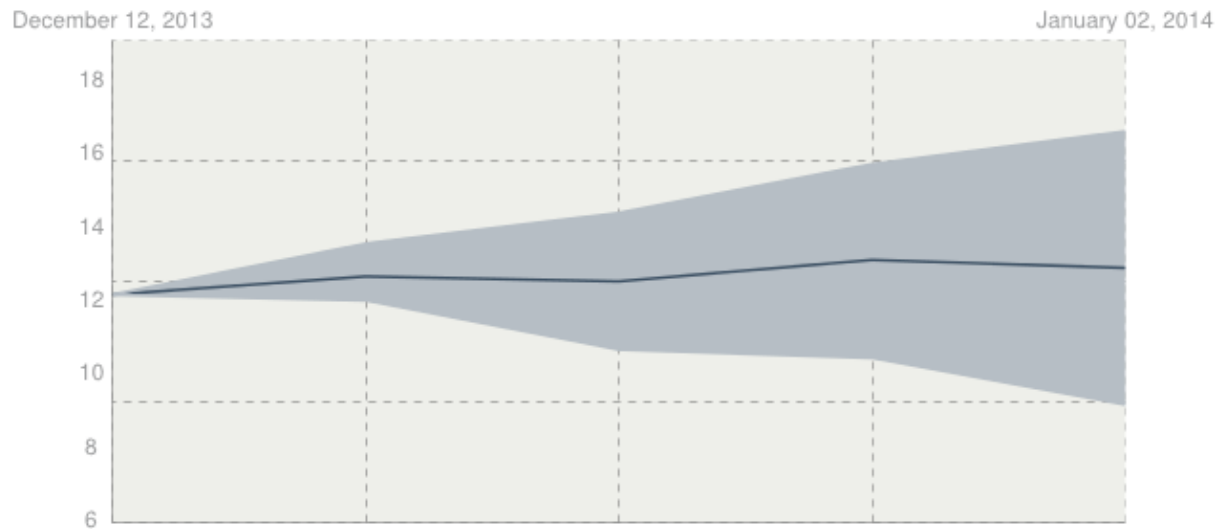
WealthMakers Market Reads™ provide you with market performance predictions based on proprietary technologies, trading algorithms and data to help you make better, more informed investment decisions. Here's a quick review of our predictive technologies:

- **EARNINGS** Most stock price histories show random or unpredictable movements around earnings reports. But some repeat the same pattern quarter after quarter, year after year. Earnings predicts probability, price move and length of move before and after all US stock earnings reports.
- **FRICTION FACTOR** Friction Factor is based on the relationship between the price of a stock and the volume at which it's bought and sold. Normal and abnormal Friction factor patterns can help you time your buying and selling decisions for maximum earnings potential.
- **GATS** The Global Automated Trading System (GATS) combines neural networks and genetic algorithms to reduce investment risks. GATS selects the highest probability trades in stocks, bonds, options, commodities, currencies and private equities, delivering precise, predictive and profitable data.
- **GROUP SECTOR** Certain institutions can exert buying or selling pressure over an entire industry group, pushing prices higher. Group Sector identifies stocks that most closely match their group's movement and generate powerful group consensus trading signals to help you profit from the herd mentality.
- **PATTERN SCAN** This technology automatically tracks "Trigger Events" that positively or negatively affect the value of a stock — or its perceived value among analysts — ranging from price fluctuations to natural disasters and political shifts. The results reveal patterns that can predict market movements.
- **EVENTS** Events describe the current technical situation in your stock. It displays the technicals, trend conditions and seasonal factors and automatically discovers how that stock has performed in the trading days following the occurrences of the event or combination of events. This technology automatically scans using complex historical queries based on what event is taking place right now in the stock. It then displays the probability, expected return and number of trading days for the expected move.
- **RegSHO NAKED SHORTS** Tracks EVERY failure to deliver in all US stocks and all Threshold Security Lists daily for which stocks have naked short positions
- **SEASONALITY** Seasonality analyzes more than 20 years of data to determine if stocks have a long or short seasonal bias, how many trading days the move is expected to last, the probability of that move and the percentage move the stock is expected to make based on the seasonal bias.
- **SQUEEZE TRIGGER** Our proprietary database of more than 3,500,000,000 short sale transactions allows us to calculate the exact price at which the total short interest is short in each stock. Squeeze Trigger Alerts let you know exactly when a short squeeze will start and how to trade profitably.
- **VALUATION** A stock's value is a function of its forecasted earnings per share and forecasted earnings growth, as well as profitability, interest and inflation rates. Valuation use these metrics to determine at what price a stock is undervalued or overvalued, so that you can make investment decisions accordingly.
- **INSIDER** Significant stock sales or purchases by company "insiders" (officers or directors) can be a predictor of future price movements — up or down. The Insider strategy tracks these actions and correlates them with historical data to give you an investment edge.

## Pattern Scan

Tracks "Trigger Events" that positively or negatively affect the value of a stock.

Swift Energy Company (NYSE: SFY) is predicted to go up in coming weeks based on bullish technical trends that have appeared in the recent performance of the stock. SFY has demonstrated Harami strategy ACT EOD (+1) with a strength of 1.0/5. The higher the strength, the higher the probability of an accurate prediction.



- The price of SFY expected to move up in the coming weeks.
- PatternScan has detected that a 'ACT EOD (+1)' pattern has appeared.
- Specifically, a ACT EOD (+1) variant of Harami has been detected.
- This indicates a high probability that SFY will move up in the coming weeks.

## Squeeze Trigger

We have a proprietary database of all trading in US stocks and maintain massive databases of short sale and naked short sale time and sales data, along with short squeeze SqueezeTrigger prices. We are the only firm that knows the exact price that a short squeeze will start in every US stock.

The Cumulative Squeeze Trigger price for SFY is 22.91.

This means that when SFY closes above \$22.91, we expect a short squeeze to begin that could quickly drive the price of SFY considerably higher.

Date	Short Volume	Short Value	SqueezeTrigger
2013-12-31	3004029	38667861.288	12.872
2013-11-30	4485339	64035390.7674	14.2766
2013-10-31	7790074	98117540.0448	12.5952
2013-09-30	4951062	57124858.2498	11.5379
2013-08-31	6056822	71693996.3318	11.8369
2013-07-31	4625646	58547263.9866	12.6571
2013-06-30	7400905	100579779.131	13.5902
2013-05-31	5503740	74040163.098	13.4527
2013-04-30	6737698	91850994.2152	13.6324
2013-03-31	5753967	86448751.0014	15.0242
2013-02-28	6016569	85857642.9438	14.2702
2013-01-31	381397	6108492.4917	16.0161
2012-12-31	2180904	33803357.7288	15.4997
2012-11-30	3775702	57369526.4688	15.1944
2012-10-31	2572811	47574105.4821	18.4911
2012-09-30	4757197	101017651.136	21.2347
2012-08-31	1631296	30934266.048	18.963
2012-07-31	4407827	81204074.4729	18.4227
2012-06-30	4849445	84889534.725	17.505
2012-05-31	4913638	112108581.88	22.8158

## Friction Factor

Friction Factor determines if there is normal or abnormal behavior in the price action of the stock when compared to the buying vs. selling trading statistics. It shows us how many more shares of buying than selling it takes to move a stock higher by 1 cent, or how many more shares of selling than buying it takes to drop a stock by 1 cent.

Here is how to understand Friction Factor:

- If Friction Factor is positive, more buying than selling caused SFY's price to rise
- If Friction Factor is negative, more selling than buying caused SFY's price to fall
- If Friction Factor is 0, there was no discernable activity either way
- If Friction Factor is abnormal, it means that more buying than selling caused the price to drop which is evidence of manipulative activity. In some cases more selling than buying can cause the price to increase. While this is rare, it must be noted as well. Friction Factor raw data.

Date	Change	Buy Vol	Sell Vol	Net Vol	Friction
2013-12-11	-0.33	378493	333241	45252	Bearish Bias
2013-12-10	0.01	401596	424978	-23382	Bullish Bias
2013-12-09	-0.22	471066	654083	-183017	-8318.954545
2013-12-06	-0.77	757610	800373	-42763	-555.3636364
2013-12-05	-0.18	241104	252198	-11094	-616.3333333
2013-12-04	0.21	352622	415267	-62645	Bullish Bias
2013-12-03	0.26	338635	301253	37382	1437.769231
2013-12-02	-0.23	384938	469106	-84168	-3659.478261
2013-11-29	0.09	188096	163626	24470	2718.888889
2013-11-27	-0.33	415624	332133	83491	Bearish Bias
2013-11-26	0.07	413888	258818	155070	22152.85714
2013-11-25	-0.32	363365	413445	-50080	-1565
2013-11-22	-0.05	247778	278194	-30416	-6083.2
2013-11-21	0.25	218812	276341	-57529	Bullish Bias
2013-11-20	0.05	458365	323822	134543	26908.6
2013-11-19	-0.07	603884	537878	66006	Bearish Bias
2013-11-18	-0.76	551259	713559	-162300	-2135.526316
2013-11-15	-0.01	521789	297862	223927	Bearish Bias
2013-11-14	-0.04	422730	388679	34051	Bearish Bias
2013-11-13	0.17	435433	365076	70357	4138.647059

## Valuation

Value is a measure of a stock's current worth. SFY has a current value of 25.26 per share. Therefore, it is undervalued compared to its Price of \$12.18 per share. Value is computed from forecasted earnings per share, forecasted earnings growth, profitability, interest, and inflation rates. Value increases when earnings, earnings growth rate and profitability increase, and when interest and inflation rates decrease.

## General Results

Past success in predictions regarding all predictions on the WealthMakers platform.

Our prediction engine has a track record that is second to none. See for our results.

Read Type	Avg Return	Avg Maturity Days	Hits	Misses	% Accurate
Group Correlation	7.461	15.0	1280	72	94.67%
Insider	14.872	69.43	6827	397	94.50%
SqueezeTrigger	12.466	22.36	6673	401	94.33%
Valuation	14.484	26.96	4201	302	93.29%
Seasonality	7.632	15.01	36418	3501	91.23%
PatternScan	8.292	11.17	90810	13590	86.98%
Events	7.177	11.06	2798	454	86.04%
GATS	5.422	7.92	32891	5922	84.74%
Earnings	8.816	10.26	20338	4073	83.31%
Naked Shorts	14.614	10.76	1719	484	78.03%
Friction Factor	7.266	3.65	4807	1369	77.83%

## Prediction Success

Past success in predictions regarding Swift Energy Company.

- **April 15, 2013** - Swift Energy Co (NYSE:SFY), Down By 12.03% (\$1.81) From \$15.050 After WealthMakers.com Report Predicted Weakness Before Earnings
- **February 22, 2013** - Swift Energy Co (NYSE:SFY), Down By 14.69% (\$2.11) From \$14.360 After WealthMakers.com Report Predicted Stock Would Go Down Due To Bearish Conditions

## Recent Headlines

December 09, 2013 **www.sbwire.com**

Movers to Watch - Hovnanian Enterprises, Inc. (NYSE:HOV), Swift Energy ...

December 11, 2013 **www.sbwire.com**

News Buzz- Liquidity Services, Inc. (NASDAQ:LQDT), Swift Energy Company ...

December 07, 2013 **www.sbwire.com**

Traders Recap - Hovnanian Enterprises, Inc. (NYSE:HOV), Swift Energy ...

December 10, 2013 **www.sbwire.com**

Trend Analysis Report - Swift Energy Company (NYSE:SFY), WisdomTree ...

December 09, 2013 **www.sbwire.com**

Stocks in Focus - Velti Plc (NASDAQ:VELT), Swift Energy Company (NYSE:SFY ...

November 19, 2013 **www.forbes.com**

Swift Energy (SFY) Shares Cross Below 200 DMA

November 26, 2013 **www.wkrb13.com**

Swift Energy Now Covered by Analysts at Clarkson Capital (SFY)

November 29, 2013 **www.sbwire.com**

Small Cap Bearish Runners - Swift Energy Company (NYSE:SFY), Gafisa SA ...

November 19, 2013 **www.sbwire.com**

Small Cap Stocks Under Bearish Claws - Swift Energy Company(NYSE:SFY ...

November 20, 2013 **www.sbwire.com**

Stocks in the Spotlight- Swift Energy Company (NYSE:SFY), Cliffs Natural ...



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