

BUYINS.NET

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KEY DATA POINTS INSIDE

Daily Short Volume

Naked Short Volume

Market Maker Friction

GlobeNewswire•yesterday

VERSES Announces Next-Generation AI A "General Intelligent Agent"

GlobeNewswire•3 days ago

VERSES To Be Featured on Radius Research's Pitch, Deep Dive and Q&A Webinar

GlobeNewswire•9 days ago

VERSES partners with SVT Robotics to Expand the Application of AI in Industrial Environments

GlobeNewswire•14 days ago

Small Cap Growth Virtual Investor Conference: Presentations Now Available for Online Viewing

GlobeNewswire•15 days ago

VERSES to Webcast Live at VirtualInvestorConferences.com February 9th

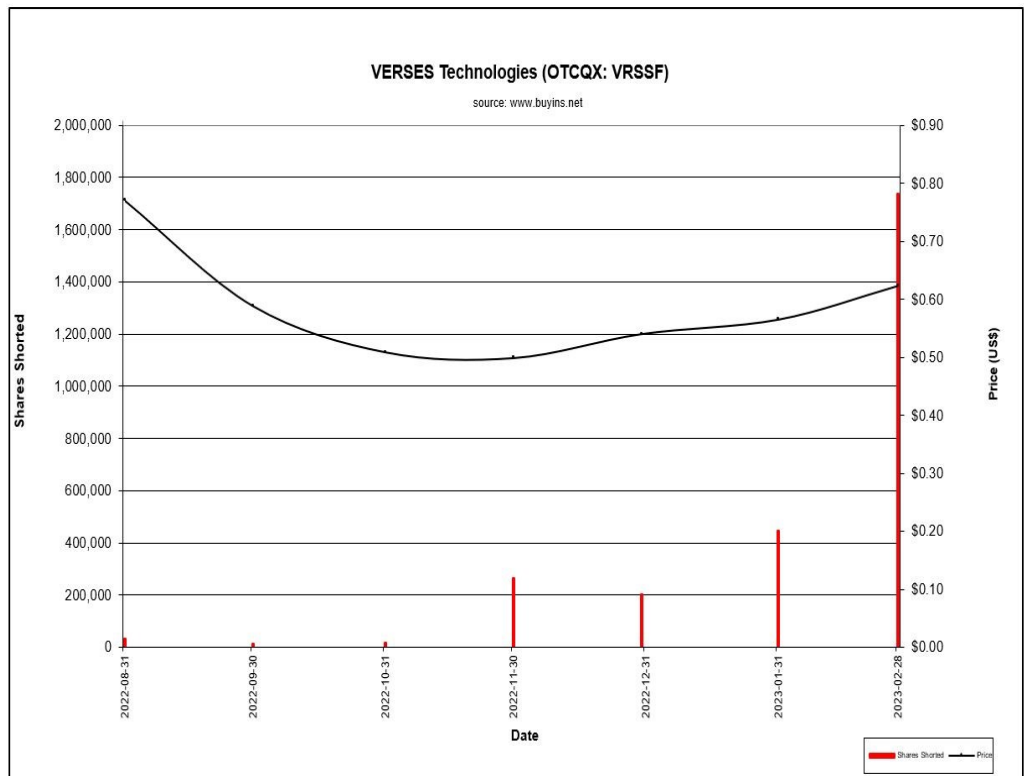
GlobeNewswire•16 days ago

VERSES Retains ShareIntel Shareholder Intelligence Services, LLC as a Matter of Fiduciary Best Practices

GlobeNewswire•17 days ago

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VRSSF SHORT SELLERS



Starting in 2022 short sellers in the US & Canada have continuously shorted VRSSF and VERS. Shorts have increased their activity recently which warrants further investigation. Buyins.net will report the results of its surveillance on a monthly basis.

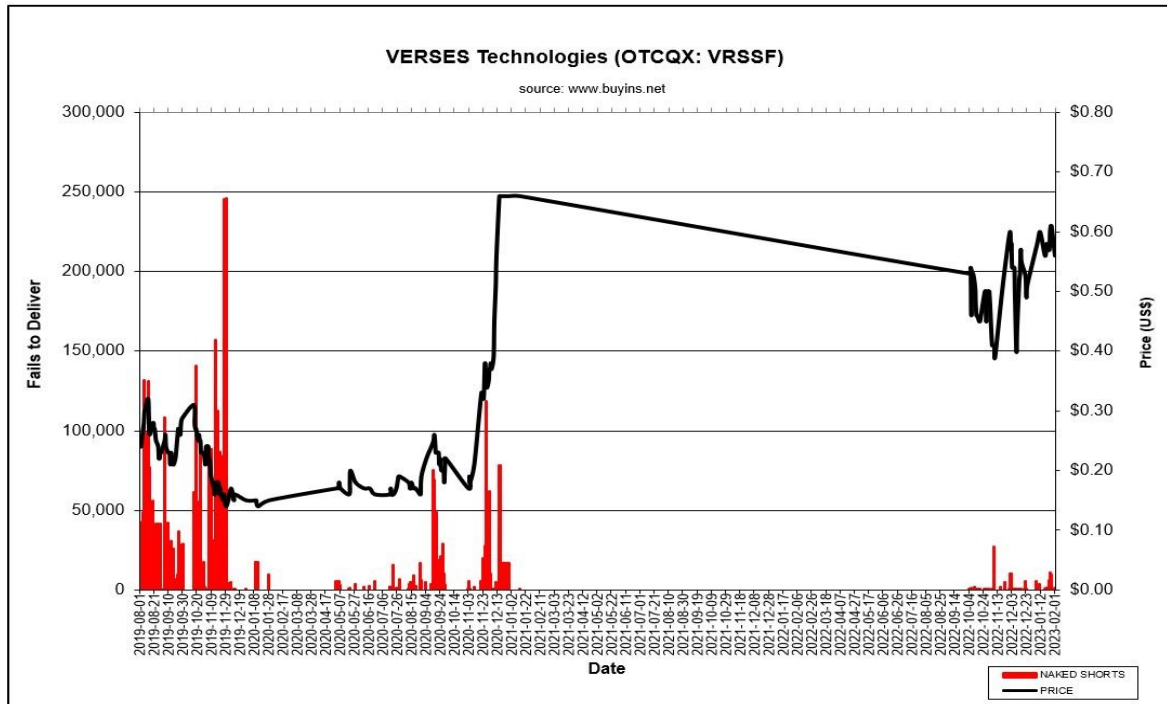
OVERVIEW OF VRSSF SHORT SALE DATA

After careful analysis of VRSSF short sale, naked short sale and market maker friction factor data it is clear that VRSSF have had issues with short sellers who have been especially aggressive since 2022. Short sellers have been building a sizable

position in shares of VRSSF as a percentage of total trading volume and market makers have made a slightly bearish market recently. New evidence of daily short sellers shorting shares of VRSSF has now come to light as the

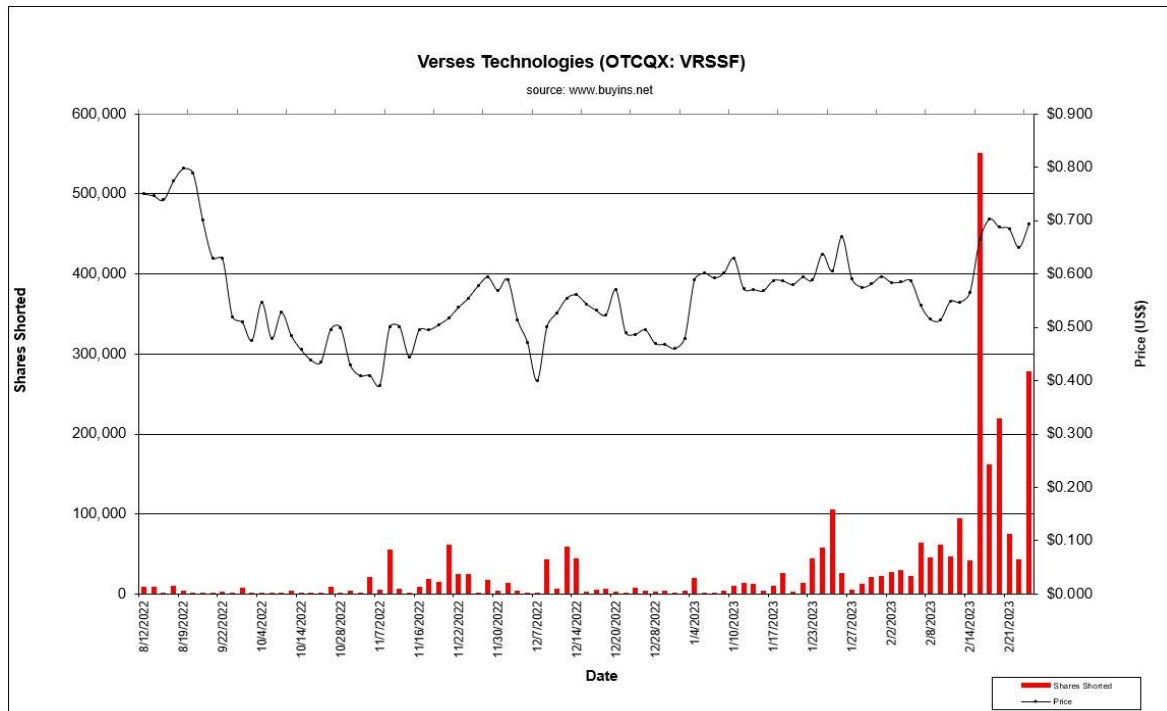
SEC has finally given Buyins.net access to DAILY short sale data which is updated every night. Protecting VRSSF from abusive shorting is a high priority.

US FAILURE TO DELIVER (NAKED SHORT) VOLUME



Failures to Deliver in VRSSF have occurred as short sellers were lax at complying with Regulation SHO. Buyins.net will continue to monitor and report short sellers for non-compliance with Regulation SHO borrow requirements.

US DAILY SHORT SALE TRADING VOLUME STARTING AUGUST 2022



Shorts have been shorting VRSSF on a daily basis. An average of 67.73% of daily trading volume is short selling. This is higher than what is considered normal.

US DAILY SHORT VOLUME CHART SHOWS RECENT EXEMPT & NON-EXEMPT SHORT SALES

Date	ShortVolume	TotalVolume	Percent	SqueezeTrigger	\$Value
2/23/2023	277,464	331,174	83.78%	\$0.693	\$192,255
2/22/2023	42,697	60,927	70.08%	\$0.650	\$27,757
2/21/2023	74,936	159,840	46.88%	\$0.685	\$51,331
2/17/2023	218,816	261,184	83.78%	\$0.688	\$150,545
2/16/2023	161,122	186,509	86.39%	\$0.703	\$113,285
2/15/2023	550,828	702,253	78.44%	\$0.664	\$365,750
2/14/2023	41,865	124,065	33.74%	\$0.565	\$23,654
2/13/2023	94,312	176,198	53.53%	\$0.547	\$51,598
2/10/2023	46,416	86,362	53.75%	\$0.548	\$25,455
2/9/2023	60,611	106,307	57.02%	\$0.514	\$31,148
2/8/2023	44,736	128,617	34.78%	\$0.515	\$23,039
2/7/2023	63,912	69,284	92.25%	\$0.541	\$34,583
2/6/2023	22,333	43,055	51.87%	\$0.587	\$13,112
2/3/2023	29,304	42,089	69.62%	\$0.585	\$17,140
2/2/2023	26,993	38,114	70.82%	\$0.585	\$15,777
2/1/2023	22,382	32,296	69.30%	\$0.596	\$13,328
1/31/2023	21,368	51,443	41.54%	\$0.581	\$12,423
1/30/2023	12,739	35,363	36.02%	\$0.575	\$7,329
1/27/2023	5,407	23,027	23.48%	\$0.591	\$3,196
1/26/2023	25,905	39,759	65.16%	\$0.670	\$17,343
1/25/2023	105,639	131,991	80.04%	\$0.606	\$64,028
1/24/2023	57,162	103,557	55.20%	\$0.638	\$36,452
1/23/2023	43,691	46,241	94.49%	\$0.589	\$25,725
1/20/2023	12,834	25,834	49.68%	\$0.594	\$7,622
1/19/2023	2,940	5,240	56.11%	\$0.580	\$1,706
1/18/2023	25,330	29,781	85.05%	\$0.587	\$14,874
1/17/2023	10,010	19,660	50.92%	\$0.588	\$5,883
1/13/2023	4,228	6,690	63.20%	\$0.569	\$2,404
1/12/2023	12,650	31,438	40.24%	\$0.571	\$7,224
1/11/2023	13,773	20,139	68.39%	\$0.572	\$7,882
1/10/2023	9,252	9,352	98.93%	\$0.629	\$5,823
1/9/2023	3,347	5,353	62.53%	\$0.602	\$2,014
1/6/2023	1,000	13,800	7.25%	\$0.593	\$593
1/5/2023	250	4,388	5.70%	\$0.602	\$150
1/4/2023	19,500	47,500	41.05%	\$0.590	\$11,495
1/3/2023	4,000	10,201	39.21%	\$0.480	\$1,918
Total	2,702,312	3,990,025	67.73%	\$0.618	\$1,671,118

*Total includes data back to 8-12-22. Chart truncated for viewing.

CANADIAN DAILY SHORT VOLUME CHART SHOWS AGGREGATE EXEMPT & NON-EXEMPT SHORT SALES

Date	ShortVolume	TotalVolume	VWAP	\$Value
2/23/2023	70,778	104,500	\$0.915	\$64,762
2/22/2023	25,737	38,000	\$0.870	\$22,392
2/21/2023	32,849	48,500	\$0.930	\$30,550
2/17/2023	47,411	70,000	\$0.900	\$42,670
2/16/2023	49,104	72,500	\$0.960	\$47,140
2/15/2023	95,838	141,500	\$0.878	\$84,098
2/14/2023	39,961	59,000	\$0.770	\$30,770
2/13/2023	22,351	33,000	\$0.720	\$16,093
2/10/2023	1,693	2,500	\$0.680	\$1,151
2/9/2023	10,837	16,000	\$0.693	\$7,504
2/8/2023	39,283	58,000	\$0.685	\$26,909
2/7/2023	58,586	86,500	\$0.725	\$42,475
2/6/2023	8,805	13,000	\$0.760	\$6,692
2/3/2023	12,869	19,000	\$0.760	\$9,780
2/2/2023	12,869	19,000	\$0.770	\$9,909
2/1/2023	7,450	11,000	\$0.765	\$5,699
1/31/2023	14,901	22,000	\$0.790	\$11,771
1/30/2023	1,355	2,000	\$0.745	\$1,009
1/27/2023	25,399	37,500	\$0.795	\$20,192
1/26/2023	18,626	27,500	\$0.803	\$14,947
1/25/2023	17,948	26,500	\$0.805	\$14,449
1/24/2023	17,948	26,500	\$0.800	\$14,359
1/23/2023	24,383	36,000	\$0.783	\$19,080
1/20/2023	2,709	4,000	\$0.755	\$2,045
1/19/2023	3,387	5,000	\$0.768	\$2,599
1/18/2023	11,175	16,500	\$0.790	\$8,829
1/17/2023	28,447	42,000	\$0.780	\$22,188
1/16/2023	15,578	23,000	\$0.778	\$12,112
1/13/2023	3,048	4,500	\$0.735	\$2,240
1/12/2023	1,355	2,000	\$0.770	\$1,043
1/11/2023	13,546	20,000	\$0.768	\$10,397
1/10/2023	3,725	5,500	\$0.770	\$2,868
1/9/2023	1,693	2,500	\$0.810	\$1,372
1/6/2023	13,207	19,500	\$0.805	\$10,632
1/5/2023	1,355	2,000	\$0.805	\$1,090
1/4/2023	9,482	14,000	\$0.780	\$7,396
Total	1,268,447	1,872,800	\$0.789	\$1,000,823

*Total includes data back to 6-28-22. Chart truncated for viewing.
ShortVoulme inferred from US volume for VRSSF in same period,

US MARKET MAKER SURVEILLANCE SYSTEM (FRICTION FACTOR)

Date	Change	BuyVol	SellVol	NetVol	Friction
1/27/2023	-\$0.0006	18,784	3,545	15,239	Bearish Bias
1/30/2023	-\$0.0404	11,490	22,355	-10,865	-2,689
1/31/2023	\$0.0345	26,548	18,495	8,053	2,334
2/1/2023	-\$0.0135	6,609	23,127	-16,518	-12,236
2/2/2023	\$0.0020	29,400	7,878	21,522	107,610
2/3/2023	-\$0.0007	11,920	17,375	-5,455	-77,929
2/6/2023	-\$0.0037	13,550	24,869	-11,319	-30,592
2/7/2023	-\$0.0556	29,366	38,559	-9,193	-1,653
2/8/2023	\$0.0100	60,994	63,639	-2,645	Bullish Bias
2/9/2023	-\$0.0207	47,757	58,289	-10,532	-5,088
2/10/2023	-\$0.0045	29,030	56,626	-27,596	-61,324
2/13/2023	\$0.0314	68,235	66,796	1,439	458
2/14/2023	\$0.0638	50,900	73,140	-22,240	Bullish Bias
2/15/2023	\$0.1199	490,890	111,510	379,380	31,641
2/16/2023	-\$0.0397	129,400	51,271	78,129	Bearish Bias
2/17/2023	\$0.0498	121,150	128,800	-7,650	Bullish Bias
2/21/2023	-\$0.0608	44,056	98,500	-54,444	-8,955
2/22/2023	\$0.0102	32,789	28,050	4,739	4,646
2/23/2023	\$0.0010	251,098	70,080	181,018	1,810,180

The above data is used to calculate if a fair market is being made in the shares of VRSSF. 47% of recent trading days are positive or bullishly biased and 53% of trading days are negative or bearishly biased. There is a slightly bearish market being made in VRSSF in the past 19 trading days.

Friction Factor determines if there is normal or abnormal behavior in the price action of the stock when compared to the buying vs. selling trading statistics. It calculates number of net shares of buying or selling to move price +/- one cent.

Here is how to understand Friction Factor:

1. If Friction Factor is positive, more buying than selling caused VRSSF's price to rise
2. If Friction Factor is negative, more selling than buying caused VRSSF's price to fall
3. If Friction Factor is 0, there was no discernible activity either way
4. If Friction Factor is abnormal, it means that there is either a bearish bias or a bullish bias to how market makers are making market in your stock.

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Trading Solutions to Naked Short Selling

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BUYINS.NET affiliates, officers, directors and employees have not bought shares of stock discussed in this opinion but VRSSF has paid BUYINS.COM \$2,500 per month for data provided in twelve monthly reports and advertising services. Market commentary provided by Tom Ronk.

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BUYINS.NET WILL ISSUE A VARIETY OF REPORTS ON VRSSF

REGULATORY & COMPLIANCE NEWS

- Friction Factor – market maker surveillance system tracking Level II market makers in all stocks to determine Price Friction and compliance with new “Fair Market Making Requirements”
- RegSHO Naked Shorts – tracks EVERY failure to deliver in all US stocks and tracks all Threshold Security Lists daily for which stocks have naked shorts that are not in compliance with Regulation SHO

INVESTMENTS & TRADING

- SqueezeTrigger – 40 billion cell database tracks EVERY short sale (not just total short interest) in all US stocks and calculates volume weighted price that a short squeeze will begin in each stock
- Earnings Edge – predicts probability, price move and length of move before and after all US stock earnings reports
- Seasonality – predicts probability, price move and length of move based on exact time of year for all US stocks
- Group Trader – tracks sector rotation and stock correlation to its sector and predicts future moves in ALL sectors and industry groups
- Pattern Scan – automates tracking of every technical pattern and predicts time and size of move in all stocks
- GATS (Global Automated Trading System) – tracks all known trading strategies and qualifies and quantifies which are working best in real time

WHY BUYINS.NET IS BEST CHOICE FOR VRSSF MARKET INTEGRITY

The data we provide is extremely useful for VRSSF for the following reasons:

1. Stop naked short selling in shares of VRSSF.
2. Break the market maker hold on Level II box causing so much price friction
3. Our SqueezeTrigger Reports that cross newswires and are sent to our 750,000 users help break the rest of the shorts
4. Discourage new short sellers from shorting your stock
5. Stop the negative perception that dropping stock price places on normal day to day business operations
6. Combined all of these facets help to stop the daily drain that the short attacks have on the company.

Here is a quick technology overview:

<http://www.buyins.com/brochure.pdf>

Background information on our CEO:

<http://www.buyins.com/images/tomronk.pdf>